

1 The justification for strike action in healthcare: A systematic critical 2 interpretive synthesis

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7 Introduction

8 A strike is a collective action, that generally involves a temporary stoppage of work to raise a
9 grievance or as a means to have some kind of demand met ¹. Over the last century, strike action
10 has been a common occurrence, throughout the world and amongst healthcare professions. As
11 strikes are calculated to disrupt, they raise a range of distinct dilemmas when undertaken by
12 healthcare workers. That is, a stoppage of work by healthcare workers, unlike a number of
13 other professions, may not only disrupt an employer, but such action could also have serious
14 consequences for patient care.

15

16 While the impact that a strike may have on patients is often the first issue that comes to mind,
17 a range of further issues present themselves. How a strike is conducted, the demands made, the
18 risks to strikers themselves and even how such action is received by the public, all play into a
19 series of practical and ethical considerations regarding the justifiability of such action. We can
20 find examples of each of these concerns in healthcare strikes, with strikes varying substantially.
21 The length of strikes carried out by healthcare workers has lasted anywhere from a number of
22 hours, up to hundreds of days, as was the case with the 2016-17 doctor and nurse strikes in
23 Kenya ². While the demands made generally relate to some type of workplace dispute, often to
24 pay and conditions or patient care, strikes have been conducted for a range of other reasons.
25 For example, in India doctors went on strike for three weeks in 2006 because of government
26 plans to boost the numbers of people from “low castes” that were admitted to state-funded
27 colleges ³. While strikes generally end peacefully, this is not always the case, in Pakistan, in
28 response to a strike by junior doctors in 2012, the police raided several hospitals in an attempt
29 to break up a strike, “arresting, attacking, and humiliating” ⁴ hundreds in the process. In
30 addition to varying substantially, strike action is almost always dynamic, with demands and
31 risks shifting as a strike progresses. Many of these factors are further influenced by the
32 circumstances and context in which they occur. Some strikes have been carried out with

33 contingencies for patient care in place, while other have not ⁵. Strikes have also occurred in a
34 range of healthcare systems, all resourced and structured differently. In addition to all of these
35 things, there remains the epistemic uncertainty that strike action entails, that is, we can never
36 be quite sure about how a strike will play out or the harm it may cause.

37

38 Perhaps unsurprisingly then, strike action has long been debated in the bioethics literature.
39 Discussions have often been passionate and polarised, often flaring around episodes of strike
40 action. Despite this, there remains little consensus on whether strike action is justified and if
41 so, how we justify such action. This paper sets out to systematically search the literature on
42 strike action in healthcare with the overarching aim of providing an overview of the major
43 justifications for strike action in healthcare, identifying relative strengths and shortcomings of
44 this literature and providing direction for future discussions, and theoretical and empirical
45 research. We hope that this will provide the foundations for discussion on decision making in
46 relation to healthcare strike action.

47

48 [Methods](#)

49 [Design](#)

50 This paper employed a systematic search and critical interpretive synthesis. This type of review
51 draws on techniques from more traditional systematic reviews and grounded theory ⁶. Unlike
52 more traditional systematic reviews and forms of synthesis, an interpretive synthesis is
53 concerned with the development of concepts and theory, utilising both induction and
54 interpretation in the synthesis of data ⁷. A critical interpretive synthesis is particularly well
55 suited to the field of bioethics and was well suited to our research question. While our search
56 was systematic, we have not attempted to include and synthesise every article that deals with
57 the justifiability of strike action. Unlike the broader healthcare literature which may be
58 concerned with the effectiveness of an intervention for example, research questions in bioethics
59 differ, predominantly focusing on the justification of an action or understanding the most
60 salient normative elements of an issue. Thus research questions in bioethics do not rely on data
61 in the same way as other studies, while additional evidence may affect studies focused on
62 effectiveness, they may add little argument about ethical justifiability ⁸.

63

64 Consistent with this approach this review took the following steps: 1) framing the research
65 question 2) literature selection 3) quality appraisal 4) data extraction and 5) data synthesis.
66 Each of these steps is expanded upon below.

67

68 Research questions

69 What are the reasons given in the literature regarding the justifiability of strike action in
70 healthcare? What are the relative strengths and shortcomings of this literature and what
71 direction does this provide for future discussions, and theoretical and empirical research?

72

73 Search strategy

74 While a critical interpretive synthesis generally allows a degree of flexibility in relation to a
75 search, allowing a search strategy to emerge organically ⁷, after a number of preliminary
76 searches, we found that a structured search served the needs of the research questions,
77 providing a comprehensive sample of papers. Search terms were developed to capture the core
78 concepts, related to the form of action we were interested in (e.g. strike action, industrial action)
79 and the populations in question (e.g. doctors, nurses, healthcare workers). While not
80 exhaustive, preliminary searches that explored these terms suggested that they gave us
81 substantial coverage of the literature in which we were interested. The final search terms were:
82 strike OR "industrial action" OR "industrial dispute" OR "collective action" AND doctor OR
83 physician OR clinician OR "medical practitioner" OR nurs* OR "health profession*" OR
84 healthcare OR "health care" OR "pharmac*" OR "dentist" OR "midwi*" OR "health worker"
85 OR "hospital". A search was undertaken on 19/11/20 using Scopus, Web of Science, CINAHL,
86 Medline, and PsycInfo. The reference lists of included papers were also searched for relevant
87 articles.

88

89 Search results and literature selection

90 The above search yielded 4745 results. There were 2331 article after duplicates were removed.
91 Unlike more traditional systematic reviews, in examining which papers to include/exclude, we
92 did not apply a rigid inclusion/exclusion criteria to these results, instead we employed an
93 approach outlined by Dixon-Woods, Cavers ⁷. In this case a more rigid inclusion/exclusion
94 criteria would have been inappropriate as the boundaries of this literature were relatively
95 diffuse. Therefore to limit the papers in this search we first applied purposive sampling, to
96 select papers that were most relevant to our research question, generally scanning titles and

97 abstracts of articles. This left us with 341 papers to which we theoretically sampled. Generally,
98 papers were included if they made a substantial contribution to understanding the justification
99 of strike action. These papers often contained substantial normative reasoning or introduced a
100 unique perspective related to the justification of strike action. This continued concurrently with
101 theory generation⁷. This left us with 23 papers. Many of the articles excluded at this point were
102 letters to the editor, correspondence or short opinion pieces, many of which took a stance on
103 strike action (and often putting forth a clear position for or against strike action) however
104 offered little new on the reasons for why strike action may or may not be justified. Articles
105 were also excluded if serious deficits were identified (see below). See figure 1 below.

106

107 Quality appraisal

108 While more traditional systematic reviews conduct a quality appraisal for each of the included
109 papers, such an approach presents difficulties in bioethics⁸. In short, the criteria on which this
110 literature could be judged is substantially different to that of empirical studies. For this reason,
111 we have again employed a similar approach to Dixon-Woods, Cavers⁷, that is, while
112 theoretically sampling papers, we were also mindful of their contribution to the literature and
113 the arguments they offered. Papers which had significant flaws were initially excluded. In this
114 case, the majority of papers that were automatically excluded were short articles or letters that
115 took a position on strike action, but offered little or no normative reasons for this. Many that
116 fell into this category simply asserted that strike action could not be justified, as it would impact
117 negatively on patient wellbeing, with little consideration given to other dimensions of this
118 problem. For the remainder of the papers, we were mindful about their credibility and
119 contribution to our research questions. Instead of using the quality of these articles as a
120 precursor to their inclusion, we have critiqued both individual papers and this literature as a
121 whole in our results and discussion sections.

122

123 Data extraction and synthesis

124 A data-extraction pro-forma was devised that identified the study, a summary of its major
125 arguments and the major themes that emerged from the paper. This pro-forma was constantly
126 amended to accommodate for emerging themes and to consolidate sub-themes into overarching
127 themes. Data was synthesised with the aim of creating a “synthesising argument”. That is, the
128 integration of evidence into “a coherent theoretical framework comprising a network of
129 constructs and the relationships between them”⁷. Themes that were most powerful in

130 representing the data were identified through constant comparison. We then developed an
131 argument that integrated the evidence from across the literature. In our case, this was done with
132 our above research questions in mind. The articles that were included in this review, along with
133 their major arguments, ideas and themes are summarised in table 1.

134

135 Results

136 The papers included in this review represent a diversity of opinion about strike action,
137 beginning to provide an overview of the complex ethical issues related to the justification of
138 such action. For those that argued for a prohibition of healthcare strikes, positions ranged from
139 arguing that a strike was never justified “regardless of the provocation”⁹ to calling for a “prima
140 facie prohibition”¹⁰ on strike action. The difficulty in reaching this position was not taken
141 lightly, for example, Counihan¹¹ argued that despite being able to “identify with the striker,
142 and indeed sympathise with him” strike action could not be justified, drawing a military
143 analogy, arguing that, “[t]he sick and the wounded are regarded as outside the battlefield even
144 in bitter and bloody conflicts” and concluding that strike action was akin to “trying to cure a
145 disease by administering poison”¹¹. On the other hand however, a number of authors offered
146 a passionate defence of strike action, reflecting on this costs of failing to act, Brecher¹² argued
147 that it is those against strike action “who bear the greatest responsibility, on their own grounds,
148 for needless death and suffering”. The justification for these positions came down to how the
149 more fundamental issue of how authors conceptualised the relationship between healthcare
150 professionals, their patients and society, the risks that they perceived came with strike action
151 and the assumptions they made about how such action was conducted. These three themes will
152 be the focus of the below synthesis.

153

154 The relationship between healthcare workers, patients and society

155 One of the most fundamental issues that emerged from the literature related to how authors
156 perceived the relationship between healthcare professionals, their patients and society. While
157 many of the arguments that emerged here were closely related to the risks of strike action,
158 namely to patients, a number of distinct arguments emerged related to strike action and whether
159 it could be justified given how authors perceived what healthcare workers owe their patients
160 and society.

161

162 Drawing on Jewish law, Rosner ¹³ argued that “a cardinal principle of Judaism is that life is of
163 infinite value and clinicians cannot be justified in walking away from their posts”. Similar
164 arguments were echoed elsewhere with a number of authors asserting that because of their
165 relationship to their patients, healthcare workers could not justified strike. These sentiments
166 were perhaps best encapsulated by Glick ⁹ who argued that “[h]ealth workers, and particularly
167 physicians, are in a special class because they deal with human lives and because, upon joining
168 the profession or accepting their job, they have voluntarily undertaken a commitment to those
169 they serve”. This is put another way by Bleich, who in a debate article argues that, “[p]hysicians
170 possess skills which are not shared by other members of society. In accepting hospital
171 appointments they agree to make their skills available to those whom they serve. Hence society
172 has a unique claim upon their services and they, in turn, bear a unique responsibility to society”
173 ¹⁴. Similarly, Mawere ¹⁵ draws on African communalism to argue that, “where people share the
174 same idea of personhood and communal life, physician strike is violation of the public trust- a
175 complete failure to exhibit the prime duty and responsibility to other members of their
176 community”. This position is somewhat distinct as the majority of those who argued that strike
177 action could not be justified did so on the grounds that healthcare workers had a special
178 relationship with their patients, not society as a whole.

179

180 In response to the above positions, a number of authors challenged the view that healthcare
181 workers have some kind of special relationship with their patients and society. The first of these
182 positions ranged from arguing that healthcare workers had no special relationship with their
183 patients or society, to arguing that even if healthcare workers did have some kind of special
184 relationship to their patients (for example), this could not be considered absolute. The second
185 position argued that health and healthcare were collective endeavours, for which we all have a
186 responsibility, that is, it is not just healthcare workers that have a duty to their patients, but that
187 governments and society more generally have a responsibility to maintain a functioning
188 healthcare system.

189

190 On the first of these points, Brecher ¹² responds by arguing that healthcare workers are not
191 under any special moral obligation that would prevent them from striking, noting that “[u]nless
192 we were all either to agree that human life is in all circumstances a completely overriding
193 value... the striker whose omissions bring about someone's death has no prima facie moral case
194 to answer". Loewy ¹⁶ builds a similar case, arguing that healthcare is not the most important
195 social good and prohibition of strike action requires those making the argument to also show

196 that healthcare is a paramount value. He notes that healthcare workers are equally as essential
197 as those who work in garbage or waste disposal, and that “[u]ncollected garbage or unprocessed
198 sewage are every bit as dangerous and have far more side-reaching health effects than do
199 untreated pneumonia or appendicitis or coronary bypass surgeries that are not performed”. He
200 also argues that while some of the tasks that healthcare workers provide are lifesaving, many
201 others are not. In a more recent article, MacDougall ¹⁷ argues that the presumption above, that
202 health professions are morally special, is often not defended and goes on to explore three
203 prominent theoretical accounts that could ground such an assumption; practice-based,
204 utilitarian, and social contract accounts. He argues that such accounts are “either infeasible as
205 views of medical morality... or are best understood as binding moral agents only when those
206 agents have voluntarily submitted to the clear codes or traditions of self policing associations”.
207 Others have pointed out the practical implications of placing health and healthcare above all
208 other values, namely that it “requires an acceptance that once a person becomes a doctor they
209 are obliged to work under any conditions, at any time, with any number of patients” ¹⁸.

210

211 Turning to the second point, others have taken issue with the “hyper-individualistic” way in
212 which these issues have been framed, arguing that healthcare is a collective endeavour and that
213 we all have an interest in ensuring that healthcare systems are well funded and healthcare
214 workers well supported. For example, Neiman ¹⁹ argues that nurses are often on the front line
215 of what may be multiple systemic and structural failings for which others also bear
216 responsibility, noting that arguments too often “focus narrowly on nurses and patients”. He
217 argues that any decision to strike must be considered in context of their broader relationship
218 with society, with this point made by considering this example:

219

220 There is not a linear chain of responsibility with a clear and identifiable cause on which
221 to place moral blame for diminished quality of care. When insurance companies raise
222 rates, fewer people are able to afford sufficient coverage. But whether this impacts the
223 quality of care patients receive is dependent upon the ability and willingness of other
224 parts of the healthcare community to make up for insurance companies’ decreased
225 contribution. If, for example, hospitals increase their contribution by providing more
226 charity care, or taxpayers increase their contribution by providing more funding for
227 programs that serve the poor and uninsured, then insurance companies’ decision may
228 have minimal impact on the overall quality of healthcare.

229

230 A similar argument is advanced by Chima ²⁰ who makes the point that it is not only healthcare
231 workers that are responsible, but “the recognition by both employees and employers, especially
232 elected officials that they are equally morally obligated to serve the interest of society”.
233 Similarly, Muyskens ²¹ argues that healthcare workers not only have responsibilities for their
234 individual patients but a collective responsibility to maintain high standards of practice. He
235 takes on Bleich’s point above, arguing that a strike is permissible; however, the most important
236 consideration in weighing up whether it is justified relates to “how one balances the collective
237 responsibility to maintain and improve the quality of nursing care with an individual nurse’s
238 responsibility to her/his own patients”. Similarly, Veatch argues that, “[i]nsisting that the
239 physician should do what he thinks will benefit those who are his particular patients at the
240 present time is not only paternalistic and individualistic, it is also an oversimplified reduction
241 of a complex set of social interactions. It defines the situation improperly” ¹⁴.

242

243 The assumptions that were made about the relationship between healthcare workers, their
244 patients and society often led to polarising opinions on strike action. Perhaps one of the biggest
245 difficulties here in finding a way forward is that these arguments rest on some fairly unsettled
246 beliefs regarding what healthcare workers owe their patients, society and vice versa. Turning
247 to the empirical literature, there is actually very little known on how public and patients view
248 strikes, however what is available does not suggest that the general public or patients feel that
249 such action should be prohibited ²². Furthermore, healthcare workers have never only had an
250 absolute obligation to the patients, they of course have multiple obligations to their employers
251 and to society more generally, just to name a few. In saying this, at the other end of this
252 spectrum, we should also be careful in dismissing the relationship that healthcare workers have
253 with their patients and society, few would dispute that healthcare workers generally hold
254 relatively trusted and privileged positions. Such arguments also often overlook a number of
255 nuances. A doctor may have significantly different obligations for a patient in intensive care to
256 one who requires non-urgent follow up. Almost all strikes that have been documented in the
257 literature detail at least some alternative arrangements made for patient care, even in strikes
258 that lasted months. During the Israeli doctors strike in 1983, which last for over four months,
259 emergency care remained in place and doctors who went on strike set up alternative clinics ²³.
260 Furthermore, the relationship between healthcare professionals, patients and society will
261 change with time and context, for example a pandemic may bring into focus further questions
262 about this relationship. A recent example raises a series of questions for those opposed to strike
263 action on the grounds that it violates healthcare workers relationship with their patients and

264 society: should healthcare workers continue to work in Myanmar under a military government,
265 during the COVID-19 pandemic, with inadequate personal protective equipment?²⁴. To us, the
266 most tenable position lies between these polarised positions, that is, while healthcare workers
267 should prioritise patient care, this cannot be (and never has been) absolute; healthcare workers
268 have a range of other obligations. Furthermore, health and healthcare are collective endeavours,
269 for which we all have a responsibility, that is, it is not just healthcare workers that have a duty
270 to their patients, but that governments and society more generally have a responsibility to
271 maintain a functioning healthcare system and to provide healthcare workers with the means to
272 carry out their jobs. While society can thus make claims on healthcare workers, they too can
273 make claims on society. In saying all of this however, this still says little about whether a strike
274 could be justified, we also need to consider the consequences in taking such action and the
275 related question of how strike action is conducted.

276

277 The consequences of strike action

278 The issue that weighed most heavily throughout the literature included in this review related to
279 the impact that strike action could have on patients. This issue weighed particularly heavily
280 with those opposed to strike action. Dworkin²⁵ for example argued that “[i]t surely must be
281 impossible objectively to deny that grief, distress, physical harm and, almost certainly,
282 unnecessary death must occur as the result of industrial action in the health service”. Glick⁹
283 offers similar reasoning, arguing that a strike cannot be justified as it will almost certainly harm
284 patients. Maintaining this would be the case for any profession in which strike action may
285 impact the health of others, he offers this analogy: “[i]f airline pilots threatened to parachute
286 from their planes and leave their passengers without a pilot in mid-air that too is not acceptable.
287 So too would be a strike of firemen or of employees in other vital services”. Some have taken
288 a less dramatic stance. Counihan¹¹ for example acknowledges that “[t]here are obviously
289 gradations in the consequence of withdrawal of service by different groups in the service”. It
290 is on the point that many have made a case for strike action, namely that the arguments against
291 such action are overblown and simply do not reflect the realities of what a strike entails. A
292 number of authors noted that strike action has never involved the walk-out of all staff and
293 particularly those looking after patients who were acutely unwell¹⁶. A number of other authors
294 have asked us to think more broadly about issues of justice, not just about who is denied care
295 because of a strike, but the consequences for those who do not have care more generally. Wolfe
296²⁶ makes this point in the context of US healthcare, which is worth quoting in full:

297

298 ... are not some doctors and some institutions always on strike? For example, is not the
299 concerted, collective withholding of services from, say, fully insured persons unless
300 they agree to pay extra fees, or from Medicare or from Medicaid, or from workers'
301 compensation recipients, actually a form of strike action? And, are not senior clinicians
302 in teaching hospitals who often look after their private patients in one attractive part of
303 their hospital or in their private offices, while their junior staff, interns, and residents
304 look after the poor and the needy and the emergent cases in the traditionally shoddy
305 outpatient clinics and emergency rooms-also exercising concerted, collective action in
306 withholding their services from a broad segment of the patient population? These are
307 difficult and value-laden questions, but they need to be asked. And, on the other hand,
308 there are unjust laws and unjust decisions by federal, state, and municipal governments
309 that may lead to injustices for those who need services.

310

311 Taking into account the consequences of failing to act and in acknowledging the potential
312 consequences of strike action a number of authors saw strike action as something that needed
313 to be balanced against what it was trying to achieve. Selemogo²⁷ for example framed these
314 issues as one of proportionality, that is, strike action should be proportional to what it is hoping
315 to achieve. Similarly, and on this point, a number of authors introduced a temporal element to
316 the harms and risks of strike action, that is, can strike action be justified to avert harm to future
317 patients. Veatch for example argues that “[s]ometimes (but not always) the long-term interest
318 of other patients or the physicianless must justify short-term compromises...”¹⁴. Others have
319 argued that compromises in patient care for future benefits are not uncommon in other areas of
320 healthcare:

321

322 At times, advocating for “best care” for future patients may mean compromising on
323 “best care” for current patients. There are already precedents for this. For example,
324 renovating old facilities or replacing outdated equipment may improve the ability to
325 care for patients in the future, but may temporarily reduce capacity to care for patients
326 during the renovation or delay care during the transition from old to new equipment.²⁸

327

328 To a much less extent, the other potential consequences of strike action, beyond that of impact
329 on patients, were touched upon by a number of authors. Bion for example argues (in the context
330 of the UK) that industrial action is likely to diminish the authority of doctors and “enhance

331 political arguments for creating a devolved and fragmented healthcare system in which
332 collaboration is replaced by competition, and commitment by contracts”²⁹. While Fiester¹⁰
333 raises concerns in regards to the “public's respect for the medical profession”, Jackson³⁰
334 suggests that “[i]f done for the right reasons and if conducted so that affected patients see their
335 physicians seeking to preserve their identity as healers, then strikes potentially could strengthen
336 physician–patient relationships at both the individual and collective level”. Dworkin²⁵
337 however has other concerns, taking these points further, citing concerns that a strike could
338 influence others to engage in similar acts, noting that a “general habit of obedience can drift
339 into general habits of disobedience, which in turn are likely to upset dramatically the social and
340 political balance of the country”. In the papers included in this review, few gave consideration
341 to the risks and harms that strike action presents for healthcare workers themselves³¹.

342

343 When discussing the consequences of strike action, two quite polarised positions again appear
344 to emerge, both to some degree, speaking to different parts of the problem. On one side, some
345 have asserted that strike action “will almost certainly harm patients”⁹, while likening such
346 action to a pilot threatening to parachute from a plane while mid-air. Beyond risks to patients,
347 some have argued broader consequences, such as diminishing trust in healthcare workers, or
348 more dramatically, promoting more general disobedience. Such concerns are of course
349 unfounded. The empirical literature suggests that strikes do not lead to an increase in patient
350 mortality³². While perhaps the airline pilot analogy could hold for staff caring for those
351 critically unwell, like we discussed above, we are unaware of any healthcare strike which has
352 simply resulted in all staff walking off the job and leaving those who are most in need of care.
353 In saying this, the risks with strike action go far beyond that to individual patients; this was
354 overlooked by a number of articles included in this review. Most articles included in this review
355 came from the global North, in generally higher income countries and failed to consider the
356 risks that strike action may have for healthcare workers, beyond damage to reputation or public
357 trust. Looking only to the last few months, in Myanmar healthcare workers have taken
358 significant risks in going on strike and in treating protesters, with some going into hiding and
359 others being attacked and shot³³. Medical students in Ecuador were met with tear gas after
360 demanding they be paid a salary for their work during the COVID-19 pandemic³⁴. Perhaps
361 more problematically though, discussions about the consequences of strike action only get us
362 so far. As can be seen from the above articles, the argument for the potential harms and risks
363 related to strike action cuts both ways. Those against strike action have argued against it on the
364 grounds of the potential risks it presents to patients, however those who are for strike action

365 argue that these risks and harms can be proportional (and can be mitigated). Furthermore, those
366 who argue for a strike generally highlight broader harms and risks related to the healthcare
367 system more generally and for future patients. Put another way, arguments can be made for or
368 against a strike on the grounds of patient harm. It could be argued a strike is not justified
369 because of the harms it could do the patients, however an argument could be made that current
370 arrangements that harm patients justify such action or that such action in the longer term would
371 lead to less harm to patients. These debates have occurred outside of the literature as well. In
372 Australia for example, where nurses undertook strike action demanding better conditions and
373 patient safety, the Australian government “repeatedly used ‘patient safety’ to name, blame and
374 shame the nurses for their action and to falsely attribute the ‘everyday’ deficits and failings of
375 the health care system to the industrial action being taken”³⁵. It is of course plausible that a
376 strike could harm patients, it is also completely plausible that a strike may have few adverse
377 impacts for patients. It could be argued that on balance, a strike would be better in the long run
378 and any negative consequences would lead to longer term benefits. To make a case either way,
379 we need to look the nature of the strike itself, that is, the consequences of strike action will
380 largely depend on how it is conducted.

381

382 Conducting strike action

383 While there were fewer papers that examined the issue of the conduct of strike action, we can
384 begin to identify some of the key characteristics raised in relation to the justification for such
385 action.

386

387 One issue that was present more than others were the reasons for pursuing strike action, or in
388 other words, the demands such action makes. For Daniels³⁶ this was a particularly important
389 consideration, arguing that, “[f]rom a moral point of view it is far more important to worry
390 from the start about the justice of the goals doctors seek than it is to worry about their “right”
391 to bargain collectively for their goals”. He goes on to note that it would be difficult to justify a
392 strike unless a “significant part of their goals demands directly related to improved patient
393 care”. On this point, what should the goals of strike action be? A number of authors have
394 assumed that a strike is generally undertaken is to improve patient care e.g.,²⁸ while others
395 have spoken about demands in the context of a specific episode of strike action¹⁸. Others have
396 made explicit the reasons as to why a strike may be justified. Selemogo²⁷ argues that a strike
397 should only be carried out “to confront a real and certain danger to the health of the population”.

398 Veatch also believes that improving patient care should be a central consideration, however
399 turning to the principle of justice means that a strike could be justified more broadly to consider
400 the healthcare system more generally and the needs of future patients¹⁴. One problem that was
401 often overlooked was the fact that motives for strike action vary and they are often mixed.
402 Loewy¹⁶ suggests that both motives to improve patient care and out of self interest are both
403 justifiable, arguing “in fairness, workers are entitled to the fruits of their labor, fruits that should
404 amply reflect the value of their work and their share of the profits. Physicians and nurses often
405 strike to create better conditions for their patients as well as better conditions for themselves:
406 neither reason is ethically to be decried”.

407

408 A further issue that was discussed related to the safeguards put in place during a strike. That
409 is, the alternative arrangements for patients and services that remain in place during the strike.
410 Even those most sympathetic toward strike action, almost all agreed that emergency care
411 should remain in place and where possible, for those in need of less acute care, alternatives
412 should be provided. For example, Chima²⁰ argued healthcare workers “must endeavour to
413 provide a certain level of minimum service”. Recognising the dynamic nature of strike action
414 Li, Srinivasan²⁸, argues that, “[t]o minimize patient harm, striking physicians often exercise
415 substantial discretion in the intensity and duration of withdrawal of patient services”. Perhaps
416 unsurprisingly, those who feel strike action should be prohibited were sceptical that any
417 safeguards could be put in place. Counihan¹¹ for example, argue that “[w]e sometimes like to
418 blur the picture and perhaps salve our consciences by providing services for emergencies only.
419 This is a very nebulous concept”.

420

421 Two further issues also emerged. First, whether a strike is a last resort, that is, have all other
422 avenues of action been pursued before reverting to a strike. Second, whether a strike has a
423 reasonable chance of having its demands met. Both of these issues are as much pragmatic as
424 they are ethical, however they deserve consideration as they both could influence the trajectory
425 of strike action, and its likelihood of having its demands met and therefore the risk it presents
426 to patients. In relation to being a last resort, Daniels³⁶ argues that it would be “hard to justify
427 such strikes if there were any other way of achieving the goal that imposed less burden and risk
428 on the patient population”. Selemogo²⁷ calls for all “less disruptive” alternatives to be
429 exhausted while Li, Srinivasan²⁸ calls for a strike only after there is no alternative, after
430 “repeated good-faith efforts at negotiation”. Finally on this point, Tabak and Wagner³⁷ argue
431 that it is often not a strike itself that is impactful, but the threat of strike action, with the threat

432 of a strike alone “generating strong differences of opinion, unrest within the health system,
433 wasted work days spent on discussion and planning, the recruiting of paramedical staff, mutual
434 accusations, and the harsh exposure of flaws in the system by the media”. While the second
435 issue received less attention, a number of authors also argued that the likelihood that the
436 demands of a strike would be met should factor into decision making. For example Selemogo
437 ²⁷ argues that a strike should have at least some chance of success to be justified. Beyond these
438 two points above, there have been a small number of issues noted, but have received less
439 attention. A number of authors have raised the issue of public support Daniels ³⁶, recognising
440 that the support of the public is also far more likely to lead to a strikes demands being met and
441 for the strike to end quickly. Selemogo ²⁷ also calls for two further criteria to be met before a
442 strike is justified, namely that a strike is sanctioned by some kind of official group, such as a
443 union or association, as a further safeguard to healthcare workers and that prior to a strike being
444 undertaken a formal declaration is made, which for Selemogo ²⁷ appears to be a further means
445 to ensure public support for the strike.

446

447 Discussions related to the conduct of strike action appear to have the most promise in advancing
448 our understanding about the justification for strike action. As we have noted above, we feel
449 arguments that dismiss strike action because of healthcare workers ‘special’ relationship with
450 their patients (or society) are unconvincing, we also believe that discussions about the risks of
451 strike action need to be placed in context. Most simply, we cannot begin to approximate the
452 risks of strike action without having some idea of how a strike is conducted. As can be seen
453 from the many examples in the introduction of this article, strike action in healthcare varies
454 substantially, in most cases care is maintained for those most unwell and alternative
455 arrangements are often made for other services. In first defining how such action is conducted
456 we can better approximate its impact, given the context in which it is occurring. In saying this,
457 there are still a number of shortcomings that appear to emerge here. For example, most authors
458 appear to make assumptions about the demands attached to strike action and few discussed the
459 dynamic and often mixed motives that come with such action. We also feel that some of the
460 papers here are overly restrictive, dismissing strike action on unreasonable grounds. Selemogo
461 ²⁷ for example, argues that a strike should not be undertaken for “self-enrichment”. While a
462 strike may be more difficult to justify on these ground for those who are paid well and work
463 under relatively good conditions, could we also argue this is the case for doctors and nurses in
464 Zimbabwe, who on average earn the equivalent of US\$30 and \$115 a month, respectively ³⁸.

465

466 Discussion

467 Strikes remain a contentious issue that have, over decades, drawn passionate and polarising
468 debate. In the above review, we set out to answer three questions, namely to outline the reasons
469 given regarding the justifiability of strike action in the literature, the relative strengths and
470 shortcomings of this literature and the future directions that this provides. Those who have
471 generally argued against such action, cite the harm that strike action and in particular its impact
472 on patients. Many also argue that healthcare workers because of their skills and position in
473 society, have a special obligation to their patients and society more generally. Those who see
474 which action as not only permissible but in some cases necessary have advanced several points
475 in response, arguing that healthcare workers don't have any special obligation to their patients
476 or society, more than any other worker does and even if this is true, this obligation is not
477 limitless. While those who argue against a strike often frame the issue as one between a
478 healthcare worker and patient, and that ultimately healthcare workers are responsible for such
479 action, those who are sympathetic to such action generally frame these issues much more
480 broadly, arguing that we all have a responsibility in maintaining a functioning healthcare
481 system, and that it is healthcare workers that are on the end of multiple structural failings.

482

483 Overwhelmingly when talking about the potential risks of strike action authors have focused
484 on patient welfare and the impact that a strike could have. As noted above this is most
485 frequently cited as the reasons as to why a number of authors oppose such action. Others paint
486 a more complex picture, not only arguing that the view that a strike is undoubtedly going to
487 harm patients as overblown, introducing ideas of proportionality and arguing that any risks
488 associated with a strike need to be balanced against failing to act. A number of other risks have
489 been identified such as the broader impact that such action could have on the healthcare
490 professions as a whole, or example, damaging public trust.

491

492 One issue that becomes apparent is that arguments based on risk alone do little to advance the
493 question of whether a strike can be justified. The literature here is often disconnected from the
494 empirical literature related to the impact of strike action and furthermore overlooks that the
495 risks of strike action can vary depending on the context in which it is carried out and the nature
496 of the action itself. These issues have received less attention, but remain important. A number
497 of authors note that factors such as the length of a strike, the staff who go on strike, the demands
498 of a strike are all as important in considering its justification.

499

500 While we have provided some critical reflection throughout, these issues are worth
501 summarising and expanding upon here. Many of the articles included in this review, dismissed
502 strike action on the grounds of the relationship healthcare workers had with their patients and
503 society. Such positions however are unconvincing. While healthcare workers should prioritise
504 patient care, this cannot be (and never has been) absolute; healthcare workers have a range of
505 other obligations. Additionally, health and healthcare are collective endeavours, for which we
506 all have a responsibility, that is, it is not just healthcare workers that have a duty to their
507 patients, but that governments and society more generally have a responsibility to maintain a
508 functioning healthcare system and to provide healthcare workers with the means to carry out
509 their jobs. Most articles also discussed the consequences of strike action. Majority of these
510 discussions included assumptions about what strike action was and how it was conducted.
511 While we feel careful considerations should be given to the consequences of strike action (for
512 patients and more broadly), the most productive way to start this conversation appears to be
513 with how a strike could be conducted; its demands, who goes on strike, for how long and how
514 care for those in need the most could be maintained and the context in which it is occurring.
515 Only then can we begin to discuss the consequences of such action.

516

517 Limitations

518 On this point about limitations, we should also acknowledge the limitations of this review.
519 Above, we have presented a summary of the major arguments for and against strike action, we
520 have attempted to do so in a transparent and systematic way, however we cannot be certain that
521 the arguments we present above are exhaustive or represent every distinct contribution to the
522 literature. While far from agnostic to strike action, and while we believe some arguments have
523 more merit than others, our conclusions and critique remain relatively broad, there is potential
524 here for greater critique of the literature in a more focused review; this moves us to our final
525 point, what can be learnt from this literature for future discussions, and theoretical and
526 empirical research.

527

528 Given the frequency and high stakes nature of strike action, it is perhaps surprising there hasn't
529 been even more discussion on these issues. Needless to say, there is scope to advance this
530 literature in a number of ways. Many of the issues related to whether a strike is permissible
531 relate to fundamental assumptions in what it is that healthcare workers owe to their patients

532 and society. While there has been substantial discussion on this topic more generally, we know
533 relatively little in regards to how healthcare workers and in particular patients and the public
534 perceive healthcare strikes. Arguments could be made from this position that healthcare
535 workers have both obligations to their patients and society more broadly, particularly in
536 maintaining a functioning healthcare system for example. On the other hand, it could be argued
537 that a healthcare workers overriding obligation is to their patient. Greater work could be done
538 to explore these assumptions along with their implications related to strike action. There also
539 appears to be greater scope to explore how structural and systemic issues impact strike action.
540 While a number of authors have argued that strike action is not solely an individual
541 responsibility and instead usually due to multiple structural failings, there is scope to probe this
542 point in theoretical and empirical work, how historical, structural, social and systemic factors
543 influence strike action e.g., ³⁹. Further attention should also be given to how a strike is
544 conducted, more could be said about the context in which strikes occur, their demands,
545 contingencies put in place during strike action and how these action are framed. In advancing
546 their arguments a number of the papers examined here appear to have made assumptions about
547 the nature of strike action, for example doctors being well-paid. While true in most of the global
548 North, this cannot be said everywhere in the world. It may be that doctors in certain parts of
549 the world are less justified in striking for increases in pay than others in lower income countries
550 for example. It may be that striking is not justified in authoritarian countries because of the
551 risks it carries. Furthermore, little has been said about the dynamic nature of strike action,
552 particularly for those which are protracted throughout a strike risks, demands and the nature of
553 the strike can often evolve, shifting the calculus as to whether such action is justified. Closely
554 related to this point, there is a need to tie this literature in with the existing empirical evidence.
555 Over a number of decades empirical evidence about the impact of strike action has grown,
556 broadly this literature examines the impact of strikes on patient outcomes and healthcare
557 delivery. While it is beyond the scope of this article to discuss this literature in any detail, it
558 should be said that this literature doesn't paint a clear picture about the impact of strike action
559 and if anything, there are a number of studies that have shown that if contingencies are put in
560 place, patient outcomes are minimally impacted as are the delivery of services ^{40, 41}.

561

562 Over the last several decades strike action in healthcare has been common, even over the last
563 18 months, during the COVID-19 pandemic, the world has arguably witnessed an uptick in
564 strikes and unrest amongst healthcare workers ⁴². These issues are unlikely to dissipate, with
565 the ongoing impact of the pandemic, along with decades of neglect combining to present

566 unprecedented challenges for healthcare workers. We hope that the above review begins to
567 shed light on some of the more controversial issues related to such action, but also to provide
568 some direction in moving conversations forward on these issues. Strike action will
569 unfortunately remain a feature of many health workplaces into the foreseeable future; questions
570 about how such action can be undertaken while minimising the risk to patients and others
571 remain as pressing as ever.

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575

576 Figure 1. Modified PRISMA Flow Diagram ⁴³

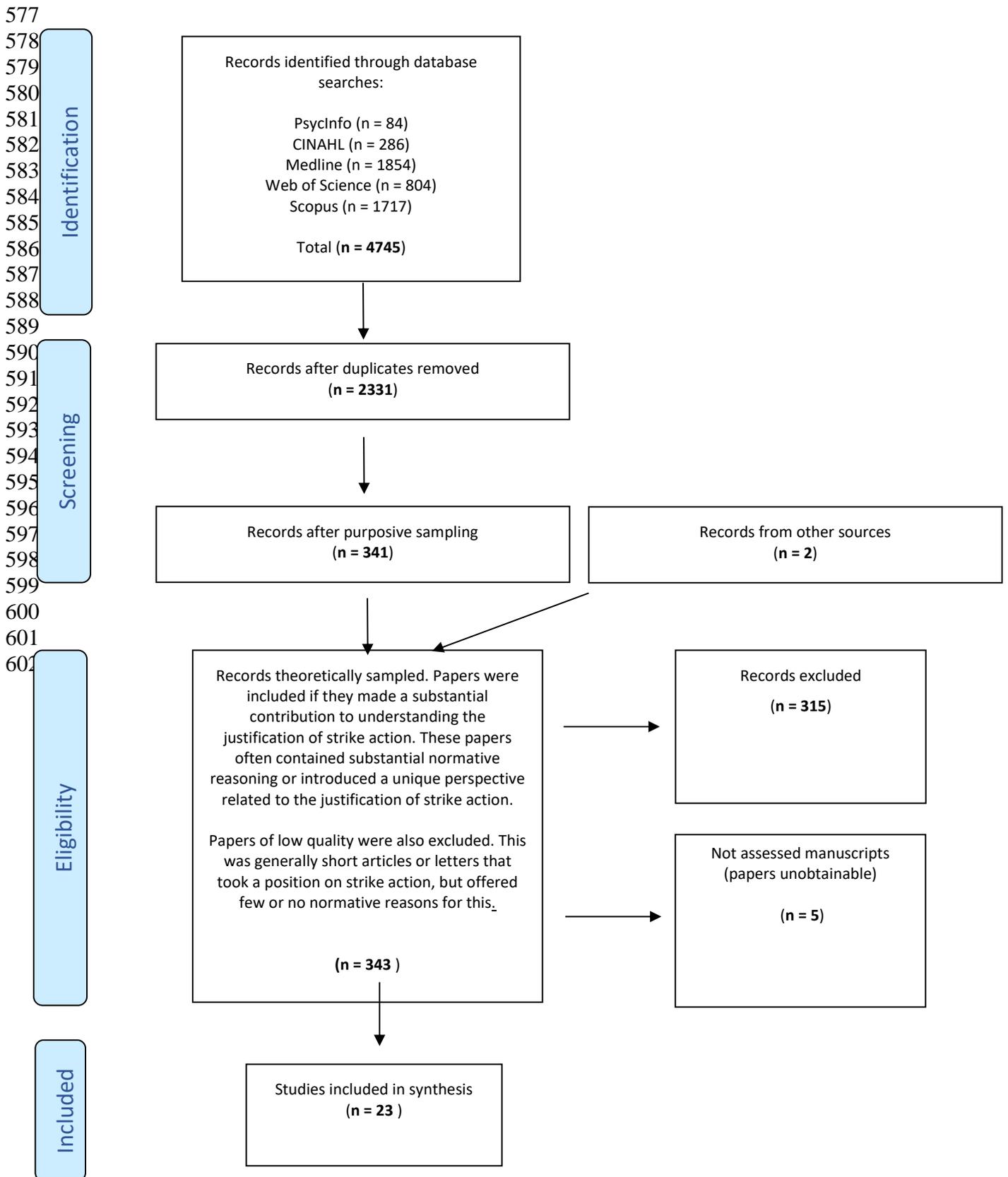


Table 1. Summary of articles included in this review and their major arguments/ideas/themes

Authors	Year	Summary	The relationship between healthcare workers, patients and society	The consequences of strike action	Conducting strike action
Brecher	1985	This article argues that healthcare workers are not under any special obligation to refrain from going on strike, taking on a major argument that healthcare strike are unique as healthcare workers have a special responsibility to their patients. The author argues, that strikes are not necessarily a good thing or the best means to solve dilemmas, however, as healthcare workers have no 'special responsibility' to their patients they are a permissible form of action. More so the authors argue that it is in fact those arguing against strike action "those who bear the greatest responsibility, on their own grounds, for needless death and suffering"	This articles centres of the question of whether strike action can be justified. The author argues that "workers are not under any special obligation to refrain from going on strike, on the "grounds that their circumstances as medical workers are not relevantly special". The authors go on to argue that unless "human life is in all circumstances a completely overriding value ... the striker whose omissions bring about someone's death has no prima facie moral case to answer".		
Chima	2013	This article discusses a range of issues related to strike action. Interestingly this article introduces a number of issues that are particularly pertinent to health in Africa and ties the issues of strikes in with issues such as brain drain. The author argues strongly for strike action, however acknowledges that health workers should consider patient safety and put safeguards in place if taking strike action.		While the author suggests that healthcare workers should consider the impact of a strike on patients, the author also believes that the government also has responsibility, arguing that they hold the same responsibility for healthcare.	This article also discusses a number of characteristics of strike action, such as the aims of strike action, arguing that "doctors and other workers must resist the impulse to make economic demands which are beyond the capacity of the employer or which could hamper the provision of other social services". The article also calls on healthcare workers to provide a minimum standard of care if they go on strike.

Counihan	1982	While sympathetic to strike action, this author argues strongly against it, citing the potential impact it may have on patients as a primary concern. The author instead calls for a number of reforms aimed at avoiding strike action.	This author argues that there is no basis for strike action, mainly because of the potential it has to harm patients.	While the author acknowledges that "[t]here are obviously gradations in the consequence of withdrawal of service" they argue against a strike on the grounds that it could harm patients, noting that " if management is doing its job properly, there are no non-essential workers in the Health Service".	This article dismisses the idea that providing care during a strike is possible, arguing that this "is a very nebulous concept".
Daniels	1978	This article discusses the issue of collective bargaining, unionisation, professionalism, and strikes. In relation to the justification of strikes this article focuses on the reasons for striking (under the assumption that physicians are generally well paid) and discusses a number of characteristics of strike action. The author suggests that strike action can be justified if there are no serious risks to patients.		This paper argues a strike can be justified if it presents no serious risks to patients. Unlike a number of other papers here, the author discusses the potential conflict between unionisation and professionalism.	This article argues that the demands of a strike are far more important than arguments related to the justification for such action. The authors note that they would find it hard to justify a strike if it "did not have as a significant part of their goals demands directly related to improved patient care". The authors also discuss some other issues, like strike action being a last resort and considering the degree of public support that the strike receives.
Dimond	1997	This article reviews the regulatory and legal issues related to a strike for nurses in the UK. This article discusses how nurses may be held accountable if taking strike action.		This paper explores the law relating to strikes and other industrial action in the UK and the problems faced by nurse practitioners. It also reviews the advice given to nurses by the professional associations. If any employee takes part in industrial action, he or she could personally face four arenas of accountability for this action: disciplinary proceedings before the employer; criminal proceedings; civil proceedings for negligence; and professional conduct proceedings.	

Dworkin	1977	This article examines the moral and legal arguments related to strikes within the medical profession. The authors argues that there is not justification for strike action and largely focus on two point, the harms to patients and broader harms to society that a strike may promote.		This article argues that "grief, distress, physical harm and, almost certainly, unnecessary death" almost always occur as a result of strike action. The authors go on to dismiss arguments for strike action that maintain that emergency are is left in place. Interestingly and unlike many other articles here the authors argue that a strike could prompt broader harms through promoting disobedience toward the law and "upset dramatically the social and political balance of the country".	
Fiester	2004	This article offers three related arguments to support a prima facie prohibition against strike action. The author argues that strikes are intended to cause harm to patients; strikes are an affront to the physician-patient relationship and strikes risk decreasing the public's respect for the medical profession. The author argues that a strike could be justified in very limited circumstances.	This paper opposes strike action on number of grounds, interestingly and in contrast to some of the work above, the authors argue that strike action is an "affront to the physician-patient relationship"	This paper opposes strike action in relation to the risks they present. The authors not only argue that strike action has the potential to harm patients, but that strike action intentionally harms patients. The authors also argue that strike action also has the potential to damage the doctor patient relationship more generally and the general publics respect for the medical profession.	Interestingly and unlike many other articles here, this article argues that a strike could be justified (or more justifiable) if patient consent was obtained. They argue that "[r]ather than this strike being a case of promise-breaking, it is a case of patients' temporarily releasing physicians from a contractual agreement".
Glick	1986	This article was written in response to Brecher (above), and essentially takes on a number of Brecher's points arguing that a strike is never justified "regardless of the provocation".	This article argues that healthcare workers are in a "special class" because they deal with human lives and because, upon joining the profession or accepting their job, they have voluntarily undertaken a commitment to those they serve.	This article argues that strike action cannot be justified, mainly because of the risks it presents to patients, the authors offer the analogy that strike action from healthcare workers is like "airline pilots threaten[ing] to parachute from their planes and leave their passengers without a pilot in mid-air".	

Jackson	2000	This article explores medical strikes in relation to trust. That is, how a strike impacts on trust of medical professionals and the medical profession more broadly. The author argues that the complex nature of the trust relationship between physicians and patients is in large part why healthcare strikes are so problematic. The author suggests that strikes could be justified pending how they are conducted, but gives little detail on how to 'conduct' a justified strike.		Rather than focus on risks to health, this article focuses on how a strike may be perceived and the role this may have in its justification. This article argues that strike action could have longer term impacts on how the public perceive the professions. The author argues that this could cut both ways, noting that if done for the "right" reasons, strike action may preserve professional identities "as healers". Equally however, a strike could lead to patients feeling betrayed by healthcare workers.	
Johnstone	2012	This brief article introduces a unique perspective in that it shows how the idea of 'patient safety' can be co-opted. The authors shows how, during strikes in Australia, the government manipulated concerns about patient safety to 'name, blame and shame' nurses.		This article provides an example of strike action in Australia and raises a number of interesting questions about the responsibility for such action, along with how this was manipulated by the Australian government. The authors note that "the government of the day repeatedly used 'patient safety' to name, blame and shame the nurses for their action and to falsely attribute the 'everyday' deficits and failings of the health care system to the industrial action being taken". This article shows how arguments about patient care can be made to support and oppose strike action.	

Li, et. al.	2015	This article considers a range of factors that justify strike action. The authors argue that for strikes to be considered justified, a minimum standard of care for patients should remain in place, the action should aim to improve care for future patients and that no alternatives exist to address the issues at hand.		In relation to the risks of strike action, the authors introduce a temporal aspect and again show the malleability of the idea of using "patient care" as a means to argue for and against strike action. The authors argue that, at times, "advocating for "best care" for future patients may mean compromising on "best care" for current patients". They go on to argue that there are already precedents for this, for example replacing facilities may reduce capacity in the shorter term but lead to better care in the longer term.	This article assume that strike action should be undertaken to improve patient care over the longer term, it doesn't discuss if or whether other demands could be justified, however does acknowledge that strikes often have multiple and mixed goals. The authors also argue that a strike should leave in place a minimal standard of care and that for this reason it would be difficult to justify a complete withdrawal of all staff. They also argue that a strike should only occur after all alternatives have been exhausted if it is to be justified.
Loewy	2000	This article presents a somewhat unique perspective, arguing that healthcare is not the most important social good and that healthcare professionals are not any more essential than a range of other workers (somewhat similar to Brecher above). The author argues that while some of the services provided by healthcare workers are life saving, many are not. The authors argues that four particular elements of strikes should be singled out for scrutiny: the nature of the work; the prior commitment of the striking worker to the person served or to be served; the particular situation extant when such a strike is contemplated; and the person or persons whom such a strike is meant to benefit.	One focus of this article relates to the permissibility of strike action. The authors argue that to maintain a strike is not justifiable one also has to maintain that "healthcare is a paramount human value". The authors argue that this could result in healthcare workers having to continue to work under any circumstance. Unlike Brecher above, this article does not maintain that healthcare workers have no special obligations, the article does acknowledge that healthcare workers play important roles, but that the obligations attached to these roles have limits.	The authors do discussed the issue of the risks that strike action presents, noting that "under most circumstances, are not free simply to "walk out" and abandon critically ill patients to their own devices. ... Only as a last resort, and that under almost inconceivable conditions, might a total strike of healthcare workers be justified".	This article discusses the demands attached to strike action. Unlike a number of other articles the authors argue that strike can be justified if it is carried out in self-interest that is, better pay or working conditions. The authors also indirectly address the question of who should go on strike, noting that a total strike (involving all professionals) could only be justified as a last resort. Also unlike a number of papers this article gives some consideration to the context in which a strike is occurring, noting that a strike would be far more difficult to justify at a time of national emergency such as during a pandemic.

MacDougall	2013	This article explores a key assumption in relation to the justification of strike action, that healthcare workers have a special relationship with society. The author examines common arguments that ground physicians special relationship with society and argues that such positions are untenable.	Examining practice-based, utilitarian, and social contract accounts of the relationship that healthcare workers have with society, this papers argues that in grounding any "special obligations" these position are "either infeasible as views of medical morality... or are best understood as binding moral agents only when those agents have voluntarily submitted to the clear codes or traditions of self policing associations".		
Mawere	2010	This article argues against a strike drawing on a range of ethical principles. Its most important contribution (for our purposes) and where it stands in contrast the other papers included here, is that it provides an African perspective on these issues and draws on African communalism to argue that a strike cannot be justified.	In arguing that a strike is not permissible the authors argue that a strike is" not only morally unjustifiable but also unfair and unjust to other members of the community. This is so because in any society (where people have the common goals) each member has his duties and responsibilities which s/he should accomplish with all the cogency, dedication and efficiency for his good and the good of the society... The values of individuals and individual rights, for example, are normally overridden by the values and rights of the community as a whole".		

Muyskens	1982	This article argues for strike action on the grounds that nurses not only have obligations to their individual patients, but a collective obligation to maintain a high standards of care. In balancing these obligations they suggest we imagine a modified Rawlsian original position, where " members of the public cannot know when or what nursing care they may need (they are under a veil of ignorance) and nurses also do not know in what situation they will find themselves".	This article argues that strike is can be justified as nurses not only have obligations to their patients, but a broader obligation to society in maintaining a high standards of care. The author essentially sees the most important consideration in weighing up whether it is justified as "how one balances the collective responsibility to maintain and improve the quality of nursing care with an individual nurse's responsibility to her/his own patients".		
Neiman	2011	This article argues that traditional deontological and consequential perspectives focus too narrowly on the tension a strike creates between nurse and patients. The author argues that healthcare is also a community endeavour, not just a conflict between nurses and their individual patients. That is, the community and a range of parties also have a responsibility for healthcare delivery. "The community as a whole has an obligation to provide healthcare for its members"	Similar to Muyskens above, this article argues that seeing a strike as a conflict between an individual nurse and their patient is myopic. The authors argue that to understand and justify strike action, nurses need to be seen amongst broader healthcare systems, which are influenced by multiple parties such as insurance and government for example. The authors suggest that the responsibility for strike action extends beyond individual nurses.		

Robertson & Bion	2012	This is a debate article in which Robertson argues for strike action to protect doctors pensions, mainly on the assumption that patient care can be maintained. Bion presents the case against such action, arguing that such action would not only impact patients but may impact the standing of doctors more generally in the eyes of the public.		The discussion presented in this article focuses on the possible consequences on strike action. Robertson for example believes that potential risks to patients can be mitigated and strike action is therefore justified. Bion however is more sceptical and not only raises patient care as an issues but the impact that such action could have on the standing of the professions more generally. Interesting Bion also takes on the position regarding responsibility for a strike. Unlike other authors who have argued that governments and the general public also have responsibilities for a functioning healthcare system, Bion suggests that this doesn't absolve healthcare workers of their responsibilities and if anything a focus on the government diminishes the professions as leaders. Bion also seems to suggest that such action could also contribute to a broader erosion of "professionalism" in healthcare workers.	Two issues regarding the nature of strike action are implied in this article. First the goals of the action relate to doctors pensions. Second, one author believes the impact of such action on patients can be minimised (by continuing to provide a minimum standard of care), this point is disputed by Bion.
Rosner	1993	This article argues against a strike from a position of Jewish law, concluding that "a cardinal principle of Judaism is that life is of infinite value and clinicians cannot be justified in walking away from their posts".	This article argues that a strike cannot be justified because under Judaism, "a life is of infinite value and clinicians cannot be justified in walking away from their posts". The argument advanced here, while grounded in Jewish law shares a number of parallels with more secular arguments above that healthcare workers have a "special obligation" to society.		

Selemogo	2014	Drawing on just war theory this paper provides a framework against which strike action can be evaluated. The author argues that if action is justified it should meet each of the criteria laid out in this framework.		Unlike other articles instead of directly discussing the potential consequences of strike action, the author argues that instead it should be proportional. While proportionality isn't discussed in much depth, it could be that the author is suggesting that a strike should be a proportional response to the problem at hand, it could also mean that a strike does not inflict unnecessary harm on patients.	This framework goes on to outline a range of further considerations. This include that a strike occurs for the right reasons, for the author this generally means that a strike should seek to "confront a real and certain danger to the health of the population". The author also argues a strike should be a last resort, a minimum standard of care should be provided to patients throughout the strike, a strike should have a reasonable chance of being successful, that permission to strike has been granted from a central body (i.e. a union or professional body) and that a formal declaration is made, which the author appears to suggest could be used as a means to rally public support for the strike in question.
Tabak & Wagner	1997	This wide ranging paper discusses a number of elements of strike action. It discusses strikes as a 'right or freedom' ho the public view strikes and the legality of strike action. This papers most interesting contribution for our purposes is that it focuses on the impact that strike action may have on individual nurses.		This article notes that in past strike action, the public has found a scapegoat in nurses. The authors instead suggest that the government ought to take responsibility for why a strike is needed in the first place. The authors go on to discuss the potential risk of strike action for individuals, both nurses and the general public noting that, reaction to a strike are usually "based on ethical and moral claims, which play on nurses' consciences".	This article goes on to discuss how a strike could be conducted to place patients at minimal risk. The authors argue that a minimum standard of care should be provided during strike action and that other healthcare workers are mobilised to assist. The authors also note that it is often the threat of a strike that is often enough to prompt action.

Toynbee, et. al.	2016	This article was written in the context of the UK junior doctors strikes. The author argues against an absolute prohibition of strike action, noting that this would require the acceptance that doctors would have to work under any range of conditions at any time. The author goes on to outline the feature of strike action that would ensure it is justifiable, such as ensuring safeguards are in place to ensure patient wellbeing.	The authors provide a practical explanation as to why an absolute prohibition on strike action is unsustainable and misguided, arguing that it would require an "acceptance that once a person becomes a doctor they are obliged to work under any conditions, at any time, with any number of patients".	This article argues that strikes under the right condition are not an unfortunate necessity, but necessary to address patient safety concerns. Again, and like many articles above the authors use the issue of patient safety, but to argue for strike action. The authors also argue that the state also shares responsibility for such action.	The authors argue that in this case, the demands attached to the strike were just, and that junior doctors in the UK at the time faced increasing pressures related to their workload. The authors go on to imply that a strike should be a last resort, and assume that a minimum standard of care will be left in place as consultants would be left to care for patients.
Veatch & Bleich	1975	This article outlines a debate between Veatch and Bleich. Veatch argues for strike action, turning to the principle of justice, noting that patient care may be sacrificed in the short term for longer term gains. Bleich on the other hand argues that immediate needs create immediate obligations and that strike action cannot be justified as healthcare workers possess a unique set of skills and as a result society can make unique claims on them.	While this article largely focuses on the risks/consequences of strike action it does touch upon why such action is justified or not. Veatch turns to the principle of justice to argue, like others above, that healthcare workers have a broader obligation to society, to future patients. Bleich on the other hand suggests that as clinicians have a special set of skills, society can make special claims upon them. He does however acknowledge that society also has obligations, that they need to provide the systems and structures so healthcare workers can discharge their duties.	Veatch argues that a patients immediate interests could justifiability compromised to serve a broader or future good. Veatch acknowledges that healthcare workers have entered into a "contract to render care" however contends that this is not without limits. Furthermore, Veatch also suggests that examining a strike as an individual issue oversimplifies the situation, arguing that, "[i]nsisting that the physician should do what he thinks will benefit those who are his particular patients at the present time is not only paternalistic and individualistic, it is also an oversimplified reduction of a complex set of social interactions. It defines the situation improperly". Bleich on the other hand argues that "Immediate needs create immediate obligations. Anticipated needs do not generate immediate, compelling obligations" and that as healthcare workers have a unique set of skills, society makes a unique claim on them.	While neither author discusses the aims of strike action, it is assumed through this article that the aims of strike action are to improve patient care.

Wolfe	1979	<p>This brief article provides individual reflections on strike action and offers an interesting perspective on who is responsible for such action. The author essentially argues that strikes can be justified if "the rights and health of patients and the public are preserved" and that "health worker strikes, if his important caveat is respected, have in general not been shown to harm innocent people".</p>		<p>Perhaps the most interesting contribution of this article (for our purposes) is how the author frames the dilemmas of strike action. While supportive of such action if the rights of patients and the public can be maintained, Wolfe doesn't frame this as an issues that is for healthcare workers alone, noting that in many ways, healthcare workers are always on strike, with services withheld or inadequate for large groups of the population. Similar to Veatch above, the author appears to be appealing to justice, arguing that strike action may remedy existing inequalities and improve care for those who would otherwise not have it.</p>	
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Table 2. Summary of articles included in this review and their major arguments/ideas/themes (shortened version)

If the above table cannot be included in the final manuscript or as online supplementary material because of word count, we have included this table here as an example of how it could be shortened.

Authors	Year	Summary	The relationship between healthcare workers, patients and society	The consequences of strike action	Conducting strike action
Brecher	1985	This article argues that healthcare workers are not under any special obligation to refrain from going on strike, taking on a major argument that healthcare strike are unique as healthcare workers have a special responsibility to their patients. The author argues, that strikes are not necessarily a good thing or the best means to solve dilemmas, however, as healthcare workers have no 'special responsibility' to their patients they are a permissible form of action. More so the authors argue that it is in fact those arguing against strike action "those who bear the greatest responsibility, on their own grounds, for needless death and suffering"	X		
Chima	2013	This article discusses a range of issues related to strike action. Interestingly this article introduces a number of issues that are particularly pertinent to health in Africa and ties the issues of strikes in with issues such as brain drain. The author argues strongly for strike action, however acknowledges that health workers should consider patient safety and put safeguards in place if taking strike action.		X	X
Counihan	1982	While sympathetic to strike action, this author argues strongly against it, citing the potential impact it may have on patients as a primary concern. The author instead calls for a number of reforms aimed at avoiding strike action.	X	X	X
Daniels	1978	This article discusses the issue of collective bargaining, unionisation, professionalism, and strikes. In relation to the justification of strikes this article focuses on the reasons for striking (under the assumption that physicians are generally well paid) and discusses a number of characteristics of strike action. The author suggests that strike action can be justified if there are no serious risks to patients.		X	X
Dimond	1997	This article reviews the regulatory and legal issues related to a strike for nurses in the UK. This article discusses how nurses may be held accountable if taking strike action.		X	
Dworkin	1977	This article examines the moral and legal arguments related to strikes within the medical profession. The authors argues that there is not justification for strike action and largely focus on two point, the harms to patients and broader harms to society that a strike may promote.		X	
Fiestier	2004	This article offers three related arguments to support a prima facie prohibition against strike action. The author argues that strikes are intended to cause harm to patients; strikes are an affront to the physician-patient relationship and strikes risk decreasing the public's respect for the medical profession. The author argues that a strike could be justified in very limited circumstances.	X	X	X
Glick	1986	This article was written in response to Brecher (above), and essentially takes on a number of Brecher's points arguing that a strike is never justified "regardless of the provocation".	X.	X	

Jackson	2000	This article explores medical strikes in relation to trust. That is, how a strike impacts on trust of medical professionals and the medical profession more broadly. The author argues that the complex nature of the trust relationship between physicians and patients is in large part why healthcare strikes are so problematic. The author suggests that strikes could be justified pending how they are conducted, but gives little detail on how to 'conduct' a justified strike.		X	
Johnstone	2012	This brief article introduces a unique perspective in that it shows how the idea of 'patient safety' can be co-opted. The authors shows how, during strikes in Australia, the government manipulated concerns about patient safety to 'name, blame and shame' nurses.		X	
Li, et. al.	2015	This article considers a range of factors that justify strike action. The authors argue that for strikes to be considered justified, a minimum standard of care for patients should remain in place, the action should aim to improve care for future patients and that no alternatives exist to address the issues at hand.		X	X
Loewy	2000	This article presents a somewhat unique perspective, arguing that healthcare is not the most important social good and that healthcare professionals are not any more essential than a range of other workers (somewhat similar to Brecher above). The author argues that while some of the services provided by healthcare workers are life saving, many are not. The authors argues that four particular elements of strikes should be singled out for scrutiny: the nature of the work; the prior commitment of the striking worker to the person served or to be served; the particular situation extant when such a strike is contemplated; and the person or persons whom such a strike is meant to benefit.	X	X	X.
MacDougall	2013	This article explores a key assumption in relation to the justification of strike action, that healthcare workers have a special relationship with society. The author examines common arguments that ground physicians special relationship with society and argues that such positions are untenable.	X		
Mawere	2010	This article argues against a strike drawing on a range of ethical principles. Its most important contribution (for our purposes) and where it stands in contrast the other papers included here, is that it provides an African perspective on these issues and draws on African communalism to argue that a strike cannot be justified.	X		
Muyskens	1982	This article argues for strike action on the grounds that nurses not only have obligations to their individual patients, but a collective obligation to maintain a high standards of care. In balancing these obligations they suggest we imagine a modified Rawlsian original position, where " members of the public cannot know when or what nursing care they may need (they are under a veil of ignorance) and nurses also do not know in what situation they will find themselves".	X		
Neiman	2011	This article argues that traditional deontological and consequential perspectives focus too narrowly on the tension a strike creates between nurse and patients. The author argues that healthcare is also a community endeavour, not just a conflict between nurses and their individual patients. That is, the community and a range of parties also have a responsibility for healthcare delivery. "The community as a whole has an obligation to provide healthcare for its members"	X		
Robertson & Bion	2012	This is a debate article in which Robertson argues for strike action to protect doctors pensions, mainly on the assumption that patient care can be maintained. Bion presents the case against such action, arguing that such action would not only impact patients but may impact the standing of doctors more generally in the eyes of the public.		X	X
Rosner	1993	This article argues against a strike from a position of Jewish law, concluding that "a cardinal principle of Judaism is that life is of infinite value and clinicians cannot be justified in walking away from their posts".	X		
Selemogo	2014	Drawing on just war theory this paper provides a framework against which strike action can be evaluated. The author argues that if action is justified it should meet each of the criteria laid out in this framework.		X	X

Tabak & Wagner	1997	This wide ranging paper discusses a number of elements of strike action. It discusses strikes as a 'right or freedom' to the public view strikes and the legality of strike action. This paper's most interesting contribution for our purposes is that it focuses on the impact that strike action may have on individual nurses.		X	X
Toynbee, et. al.	2016	This article was written in the context of the UK junior doctors strikes. The author argues against an absolute prohibition of strike action, noting that this would require the acceptance that doctors would have to work under any range of conditions at any time. The author goes on to outline the feature of strike action that would ensure it is justifiable, such as ensuring safeguards are in place to ensure patient wellbeing.	X	X	X
Veatch & Bleich	1975	This article outlines a debate between Veatch and Bleich. Veatch argues for strike action, turning to the principle of justice, noting that patient care may be sacrificed in the short term for longer term gains. Bleich on the other hand argues that immediate needs create immediate obligations and that strike action cannot be justified as healthcare workers possess a unique set of skills and as a result society can make unique claims on them.	X	X	X
Wolfe	1979	This brief article provides individual reflections on strike action and offers an interesting perspective on who is responsible for such action. The author essentially argues that strikes can be justified if "the rights and health of patients and the public are preserved" and that "health worker strikes, if his important caveat is respected, have in general not been shown to harm innocent people".		X	

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