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# Small pelagic fish supply abundant and affordable micronutrients to low- and middle-income countries

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# 31 Abstract

32

33 Wild-caught fish provide an irreplaceable source of essential nutrients in food-insecure 34 places. Fishers catch thousands of species, yet the diversity of aquatic foods is often 35 categorised homogeneously as 'fish', obscuring understanding of which species supply 36 affordable, nutritious, and abundant food. Here, we use catch, economic and nutrient data 37 on 2,348 species to identify the most affordable and nutritious fish in 39 low and middle-38 income countries. We find that a 100 g portion of fish cost between 10-30% of the cheapest 39 daily diet, with small pelagic fishes (herrings, sardines, anchovies) the cheapest nutritious 40 fish in 72% of countries. In sub-Saharan Africa, where nutrient deficiencies are rising, <20% 41 of small pelagic catch would meet recommended dietary fish intakes for all children (six 42 months-four years old) living near to water bodies. Nutrition-sensitive policies that ensure 43 local supplies and promote consumption of wild-caught fish could help address nutrient 44 deficiencies in vulnerable populations. 45

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#### 47 Main Text

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49 A nutrient-adequate diet is unaffordable for almost three billion people, particularly in

50 Southern Asia and sub-Saharan Africa, contributing to growing global malnutrition and food

51 insecurity<sup>1,2</sup>. In these regions, fish is a key component of the food system that is often

- 52 produced by small-scale sectors<sup>3</sup>. Critically, in these settings fish provide a local source of
- highly bioavailable micronutrients such as iron and  $zinc^4$  that are often lacking in diets<sup>5</sup>. In
- 54 populations that have access to and consume relatively high amounts of fish, studies have
- demonstrated improved pregnancy and birth outcomes<sup>6,7</sup> and faster child growth<sup>8</sup>.
- 56

57 Fish is expected to contribute to healthy diets where it is affordable and accessible, but the 58 cost and availability of nutrient-rich foods, including fish, is highly variable across and within 59 countries<sup>9–11</sup>. In the Global South, lower household income<sup>9</sup> and proximity to markets<sup>12</sup> and

- 60 fisheries<sup>13</sup> can restrict access to fish, and thus limit its potential to contribute to people's
- 61 health. Yet scarcity of data on fish prices at the species-level mean that large-scale analyses
- 62 of fish affordability typically combine aggregate products by ecosystem category (e.g.
- 63 pelagic or demersal fishes<sup>14</sup>) or simply as 'fish'<sup>10</sup>. These data simplifications limit
- 64 understanding of how the affordability of fish varies among species, production methods,
- and locations. Furthermore, productivity and nutrient content of wild-caught fish varies
- 66 greatly<sup>4</sup>, such that micronutrient-rich fish may not be available (i.e. produced or traded) and
- affordable in every country. Three key questions remain unanswered: 1) where are wild,
- 68 micronutrient-rich fish affordable?; 2) which wild-caught species are the cheapest, most
- micronutrient-rich fish?; and 3) where do fisheries provide an abundant supply of nutritiousfood?
- 71

72 Here, we examine the affordability and supply of wild-caught fish in 39 low- and middle-73 income countries. We compile information on catch weight, price (at point of landing, 'ex-74 vessel') and nutrient content of species landed by marine and inland fisheries. We use these 75 data to quantify the affordability (cost relative to staple foods) and apparent supply (landed 76 catch) of fish-derived nutrients in each country. We identify fish species that provide the 77 most affordable nutritious portion in each country and examine the potential for catches of 78 these species to meet recommended aquatic food intakes in sub-Saharan Africa, where 79 inadequate micronutrient intakes are prevalent.

- 81 Results
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### 83 Affordability of fish

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We collated catch and price data for wild fisheries in 39 low and middle-income countries to quantify the affordability of fish. Affordability was the cost of a 100 g portion of fish relative to the cheapest daily diet, defined as the total food cost required to meet daily energy needs from starchy staples (caloric adequacy, or 2,109 kcal day<sup>-1</sup>)<sup>10</sup>. Our affordability metric measures the expense of adding a daily portion of fish to the cheapest diets, based on the staple foods available in each country, allowing comparison of fish affordability across countries with different food systems (e.g. production, trade) and income statuses.

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Across 2,438 species representing almost 34 million tonnes of annual landed catch, a 100 g
 portion of fish was equivalent to ~10-30% of the cost of the cheapest daily diet that fulfilled

- 95 caloric (though not necessarily micronutrient) needs (Fig. 1a). Fisheries spanned
- 96 biogeographic realms (e.g. tropical, temperate, freshwater, marine) so to facilitate
- 97 comparisons of catch affordability among countries, species were aggregated into 14 groups
- 98 (Methods). Ten groups represented species that were targeted in specific fisheries (e.g.,
   99 lakes, coral reefs), aggregated species with similar biological characteristics and
- 100 phylogenetic histories (e.g., demersal Gadiformes: cods, hakes, haddocks), or contained
- 101 'miscellaneous' species from specific ecosystems (four groups). Small pelagic species such
- 102 as herring, sardines and anchovies were most affordable, and were up to twice as affordable
- 103 as other fish groups, whereas temperate demersal species, such as cod and flounder, were
- 104 least affordable. The equivalent cost of fish increased as species' body size increased
- 105 (Extended Data Fig. 1). Small-bodied species (< 50 cm length at maturity) were equivalent to
- 106 15% of the cheapest daily diet, rising to 25-35% for large-bodied species over 100 cm.
- 107
- 108 Next, we modelled variation in fish affordability by country and region to account for
- 109 compositional differences in landed catch. In all low-income countries (except Chad and
- 110 Democratic Republic of the Congo), a 100 g portion of fish cost less than 20% of the
- 111 cheapest energy-sufficient diet. Fish were most affordable in sub-Saharan African countries
- 112 including Madagascar (11%), Sierra-Leone (8%) and Uganda (8%) (Fig. 1c) and were 50%
- 113 less affordable in lower-middle and upper-middle income countries than low-income
- countries (Fig. 1b and Extended Data Fig. 2). Fish affordability also varied across species
   within the same country (on average, the cheapest species was one third the cost of the
- 116 most expensive species), particularly in middle-income countries such as India, Congo, and 117 Turkey (Fig. 1c).
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#### 119 Least-cost nutritious fish

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- 121 Fish vary in their nutrient content, owing to differences in growth rate, feeding strategies, and ecosystem type<sup>4</sup>. We estimated nutrient content of each species group, based on predicted 122 species-level concentrations of six nutrients important to human health<sup>15,16</sup>. For inland 123 124 fisheries, freshwater carps and other cyprinids had the highest nutrient density, a combined 125 measure of the contribution of a 100 g portion to daily recommended intakes of calcium, iron, 126 selenium, zinc, omega-3 fatty acids and vitamin A (Fig. 2). A 100 g portion of a cyprinid fish 127 provided over a third of recommended intakes of calcium (37%), zinc (35%), and omega-3 fatty acids (41%), as well as 11% of vitamin A (Fig. 2), and these species were only caught 128 129 by small-scale, freshwater fisheries. For marine fisheries, herrings, sardines and anchovies 130 had slightly higher nutrient density (235%) than cyprinids (225%) and had the highest total 131 catch of all species groups, providing an average annual catch of 7.2 million tonnes, 132 primarily from large-scale sectors (Fig. 2).
- 133
- 134 We next combined modelled fish affordability estimates with nutrient content data to identify 135 species that were both affordable and nutritious in low- and middle-income countries. We calculated the cost of a portion of fish required to meet 33% nutrient-adequacy<sup>15,17</sup> across six 136 micronutrients (calcium, iron, selenium, zinc, omega-3 fatty acids and vitamin A), hereafter 137 138 called a 'nutritious portion'. As with fish affordability (Fig. 1), the cost of a nutritious portion 139 from each species was expressed relative to the cheapest daily diet in each country. The 140 least-cost nutritious portion came from fish that were generally small (<30 cm length at 141 maturity, Fig. 3a) and cost 12-20% of the cheapest daily diet. Nutrients from other species 142 were up to eight times less affordable than the lowest-cost nutritious species (on average,

143 three times less affordable) (Fig. 3b), reflecting both their higher market price and lower

- 144 nutrient content. The lowest-cost nutritious species group accounted for an average 34% of
- total catch, though catch contributions varied between 1% (Democratic Republic of the
- 146 Congo, Madagascar, Nigeria, Uganda, Zambia) and almost 100% (Chad, Maldives)
- 147 (Extended Data Fig. 3). Herrings, sardines (Clupeidae) and anchovies (Engraulidae) were
- the least-cost nutritious fish in 28 countries (Fig. 3c and Extended Data Fig. 3), represented
- by over 49 species (Extended Data Fig. 4) that were primarily caught in marine fisheries and
   accounted for an average ~30% of national catch (Fig. 3d).
- 150 a
- 152 Other least-cost nutritious species were freshwater fishes (Cyprinidae and miscellaneous
- species) caught in countries (Kenya, Malawi, Mozambique, Tanzania, Uganda) within the
   Africa's Great Lakes region and landlocked Chad, and tuna and reef fishes caught in three
- 155 middle-income tropical countries (Fiji, Maldives, Saint Lucia) that have extensive coral reef
- and pelagic fishing areas (Extended Data Fig. 3). In contrast, 'most-cost' fishes (i.e., the
- 157 most expensive source of nutrients in each country) were represented by 11 species groups
- and contributed an average 10% of national catch (Extended Data Fig. 5). Most-cost fishes
- 159 were often 'miscellaneous' species groups (41% of countries), suggesting that these groups
- are comprised of relatively infrequently caught species fetching a high ex-vessel price.
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## 162 Food supply from small pelagic fish in sub-Saharan Africa

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Small pelagic fish have particular potential to address malnutrition<sup>18</sup>, due to their fast
 turnover rates and high productivity that can sustain large catches<sup>19,20</sup>. We next explore the

- 166 potential for catches of these species to meet recommended aquatic food intakes for adults
- and children, focusing on sub-Saharan Africa where, in low-income countries such as
- 168 Malawi, Senegal, and Zambia, over one third of people have inadequate intakes of essential
- 169 micronutrients (Fig. 4a and Extended Data Fig. 6). Many of these countries also catch large
- volumes of small pelagic fish, which are affordable (Fig. 3) and have high nutrient densities
- (>200%) (Fig. 4b). In the 19 sub-Saharan African countries we analysed, low-cost fish
   caught by inland fisheries were freshwater cyprinids (e.g. *Rastrineobola argentea*,
- 173 Engraulicypris sardella) caught in the Great Lakes<sup>19</sup>, whereas low-cost marine fishes were
- 174 primarily Sardinella species (S. aurita, S. maderensis), common anchovy (Engraulis
- 175 *encrasicolus*) and Bonga shad (*Ethmalosa fimbriata*) caught along the coast of West Africa<sup>21</sup>
- 176 (Extended Data Fig. 4).
- 177

In most countries, the catch of low-cost, nutritious, small pelagic fishes (herrings, sardines, anchovies, cyprinids) alone could provide all adults (18-65) living within 20 km of a coastline or lakeshore with their annual recommended aquatic food intake of 10.6 kg<sup>22</sup> (Fig. 4c,d). In

- 181 West Africa, catches of marine shads, sardines and anchovies could supply 18 kg person<sup>-1</sup>
- 182 (median value), ranging from 6 kg person<sup>-1</sup> in Ghana to 262 kg person<sup>-1</sup> in Mauritania (Fig.
- 4c). Small pelagic catch in East African countries was dominated by inland Great Lakes
- fisheries, with freshwater cyprinids landed at 20 kg person<sup>-1</sup>, ranging from 7 kg person<sup>-1</sup> in
- 185 Mozambique to 27 kg person<sup>-1</sup> in Zambia (Fig. 4d). Of the 19 sub-Saharan African countries 186 we analyzed, only Chad (inland) and Guinea-Bissau (marine) did not produce enough small
- 187 pelagic fish to meet per capita annual recommended intakes, with relatively low catch
- reported (36 t and 63 t respectively). Chad's catch was also only recorded as a mixed
- 189 species group, which may have led us to over-estimate the cost of fish (Figs. 1c and
- 190 Extended Data Figs. 3 and 5).

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- 192 Despite high apparent fish supply to coastal populations in sub-Saharan Africa, 10 million 193 children suffered wasting and 55 million children were stunted in 2020<sup>2</sup>. Children experience 194 growth and developmental delays when their consumption of animal-source foods is 195 inadequate<sup>8</sup>, leading to deficiencies in essential micronutrients such as calcium, iron and zinc<sup>23,24</sup>. Small pelagic fish are concentrated, bioavailable sources of these micronutrients 196 (Fig. 2), and fish consumption can improve nutrition outcomes in young children<sup>25</sup>. Children 197 198 under 5 in sub-Saharan Africa consume just 38% of their recommended seafood intake<sup>26</sup> 199 (Extended Data Fig. 6), and current prevalence of micronutrient deficiencies among this group is 62%<sup>27</sup>. Our results suggest that, in 17 of 19 countries, less than 20% of small 200 201 pelagic fish catches could provide all children between six months-four years old living within 202 20 km of a coastline or lake shore with a daily fish portion (40 g) (Fig. 4e). Targeting supplies 203 and consumption of small pelagic fishes toward young children could meet 9-41% of 204 recommended daily intakes (average of calcium, iron, and zinc) (Fig. 4e), and thus 205 contribute to closing these dietary gaps. As for adults (above), Chad and Guinea-Bissau did 206 not produce enough small pelagic fish to meet recommended aquatic food intakes (annual 207 intakes met for ~2% of children).
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#### 209 Discussion

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211 Using extensive catch, price and nutrient content datasets representing 2,438 species 212 caught in 39 countries, we show that small pelagic species are the most affordable and 213 nutritious wild-caught fish in most countries. These species were particularly affordable in 214 low-income African countries, such as Uganda and Guinea, and remained affordable in 215 middle-income countries (e.g. India, Turkey) despite markedly higher prices of other, less 216 nutritious fish. Small pelagic fishes can sustain productive marine and freshwater fisheries because of their fast growth rates and high biomass turnover<sup>19,28</sup>, and are typically 217 consumed by poor households<sup>29-32</sup>. These species are often eaten whole and preserved by 218 drying, salting or smoking, enhancing concentrations of some nutrients<sup>29</sup> and enabling 219 distribution to population centres and rural communities<sup>30,33,34</sup>. Low-cost fishes that are 220 processed and consumed whole are thus likely more nutritious than the estimates we used 221 222 here (i.e., model predictions for fish tissue, Methods), particularly in nutrients concentrated in organs and bones (e.g. calcium and vitamin A<sup>35,36</sup>) and in nutrients with sparse content data 223 (e.g. B12<sup>37</sup>). Furthermore, catch of low-cost, small-bodied fishes is often underestimated<sup>32</sup>, 224 suggesting that many small pelagic fisheries supply more nutrients than estimated here (e.g. 225 catches without species information, such as Ghana (24%) and Nigeria (54%)).

226 227

228 Improving access to nutritious and affordable small pelagic fishes and fish-based products could help reduce existing nutrient deficiencies<sup>38</sup>. However, in marine systems, many of 229 these species are already fished at or above sustainable limits<sup>39</sup>. In West Africa, marine 230 pelagic stocks face growing demand for both domestic food supply<sup>40</sup> and global demand for 231 fish, fish meal, and fish oil<sup>28,41</sup>, undermining local food security<sup>42</sup> and contributing to 232 substantial catch declines since 1950<sup>21,43</sup>. Overexploitation of small pelagic fish has caused 233 deficits in West Africa's aquatic food supply, with countries such as Ghana transitioning from 234 a net fish exporter to net importer<sup>44</sup>, in part due to artisanal fleets transitioning to bigger and 235 more powerful vessels, industrial and distant-water fleets targeting small pelagic stocks, and 236 growth in illegal, unregulated and unreported fishing<sup>43,45,46</sup>. Widespread prevalence of 237 238 overfishing of small pelagic stocks therefore limits the availability of marine fish for local

consumption. Climate-driven shifts in species distributions are also expected to further
 decrease catch potential<sup>47</sup> and lead to regional governance conflicts<sup>48</sup>. In contrast, many of
 East Africa's inland fisheries exhibit long-term stability or increases in total catches<sup>49</sup> which
 may signal that inland small pelagic fish stocks are currently fished below sustainable
 limits<sup>19</sup>.

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Despite high apparent supply of nutritious catches, small pelagic fish may not always 245 246 contribute to human health. High and increasing rates of nutrient deficiencies across sub-247 Saharan Africa<sup>2</sup> suggest that diets of many women, men and children, or their ability to use 248 the nutrients in their diets, are inadequate. Such gaps between supply, consumption and 249 health may arise for many reasons, including conflict, climate shocks, poor sanitation, 250 illness, and supply chain inefficiencies that reduce affordability and supply of healthy foods<sup>2</sup>. 251 Poor access to, or utilization of, healthy diets compounds effects of poverty and income 252 inequality on human health, contributing to rising malnutrition<sup>2</sup>. For aquatic foods, low 253 household incomes can limit access to fish, even within fishing communities<sup>50,51</sup>. Emerging 254 markets for animal feed ingredients increase demand for small pelagic fish, making catches less accessible and affordable to local consumers<sup>28,41</sup>. Although farmed freshwater fish have 255 boosted aquatic food supplies across the Global South<sup>52</sup>, expansion of some forms of 256 257 aquaculture has led to substitution of wild-caught species with nutrient-poor farmed fish, 258 reducing nutrient intakes in diets<sup>53,54</sup>. Small fish catch is also prone to post-harvest waste<sup>55</sup>, 259 while processing methods may increase health risks by introducing microbial contaminants, carcinogens, and heavy metals<sup>33</sup>. In addition to affordability, different sectors of society exert 260 different food choices, based on beliefs and preferences associated with culture, ethnicity, 261 262 geography<sup>56,57</sup>. Social influences on fish consumption can result in women, men and children 263 experiencing different access to fish, independently of their nutritional need (e.g. higher 264 nutrient requirements for pregnant women)<sup>57</sup>.

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266 Widening access to and utilization of healthy diets through sustainable increases in pelagic 267 fish production will therefore require coordinated fisheries, trade, and health interventions 268 that together protect supply of small pelagic catch for consumption by nutritionally vulnerable 269 populations<sup>58</sup>. Development of nutrition-sensitive aquatic food systems could help to achieve 270 these objectives<sup>59</sup>. For example, capture fisheries can be managed to maximise sustainable catch of nutritious species<sup>60</sup> and supported with trade agreements that allocate low-cost 271 species for domestic food consumption<sup>61</sup> (and most-cost species for international trade), 272 while ensuring local dietary needs are not negatively impacted by growth in other food 273 274 sectors (e.g. aquaculture, animal feeds)<sup>34,62</sup>. Post-harvest interventions that support supply chain actors to improve safety standards for processed fish and reduce loss and waste 275 would improve the shelf life and nutritional quality of processed aquatic foods<sup>55,63,64</sup>. These 276 277 approaches can be supported with public health policies that work to improve sanitary 278 conditions and food safety<sup>2</sup>, promote use of small pelagic fish during pregnancy and complementary feeding<sup>51,65</sup>, and use fish to address specific nutrient deficiencies in 279 vulnerable populations<sup>37,38</sup>. These policies and investments should be guided by research 280 281 that distinguishes between populations and places where fish already make essential 282 contributions to healthy diets and those where improving access to fish could improve public health outcomes<sup>13,57</sup>. 283

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High cost and low affordability of nutritious animal-source foods remains a critical barrier to reducing all forms of hunger, particularly in low- and middle- income countries. Diets that 287 meet nutritional needs can cost five times as much as energy-sufficient diets, with protein-

rich foods accounting for almost one quarter of the cost of a healthy diet<sup>1</sup>. Indeed,

consumption of aquatic foods can be associated with wealth<sup>66</sup>, whereas in other contexts,

fish is considered food of the poor<sup>67</sup>. Our results reveal that small pelagic species are among the least-cost nutritious species in many low- and middle-income countries across the world,

caught in large amounts from both marine and freshwater habitats. Such low-cost, nutritious,

animal-source foods are likely to be key contributors to healthy diets in places with access to

- fish markets, or where households practice subsistence fishing, particularly in low-income
   countries. In sub-Saharan Africa, many countries support highly productive pelagic fisheries
   yet populations have high rates of deficiencies in nutrients that are concentrated in small
- pelagic fish, suggesting that fish supply is not fulfilling local nutritional needs. Policies that
   prioritise sustainability of fisheries that catch cheap, abundant and nutritious fish, and social
   interventions that promote and protect their use for human consumption<sup>4,15,59</sup>, could
   significantly enhance the contribution of affordable small pelagic fish to global food and
   nutrition security.

# 302303 Methods

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- 305 Catch, price and nutrient data
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307 Catch and price data for wild capture fisheries were compiled through country-level case studies as part of the Illuminating Hidden Harvests project, a collaborative study by FAO. 308 Duke University and WorldFish<sup>68</sup>. This project assessed the global contributions of small-309 310 scale fisheries to the economic, social, and environmental dimensions of sustainable 311 development. Countries were selected through a ranking process that quantified the 312 importance of fisheries for seven indicators: production, employment, fish protein intake, and estimated small-scale fisheries production at global and national levels. Rankings were 313 314 developed using existing data, separately for marine and inland sectors (Extended Data 315 Methods, Supplementary Table 1). This expert-led procedure produced a set of 58 countries 316 and territories spanning a range of economic statuses and geographic locations, representing 70% of global marine catch and 65% of global inland catch<sup>69</sup>. Here, we focus 317 on 39 low- and middle-income countries in this dataset, spanning Africa (n = 23), Central 318 319 and South America (5), South East Asia (10), and Oceania (1).

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321 For each country, catch and price data were disaggregated by marine and inland and small-322 and large-scale fisheries, according to official or commonly used definitions for fisheries 323 sectors in each country. A consistent protocol was used in all countries to compile catch data 324 aggregated by fishery and/or species, from both official governmental fisheries agencies 325 (80% of the total catch) and unofficial data sources, including peer-reviewed and grey 326 literature. We extracted estimates of the nominal annual total fish catch (metric tonnes of live 327 weight equivalent) over 2013-2018 from both marine and inland environments. All non-fish 328 (i.e. plants, invertebrates, marine mammals) catches were excluded due to lack of specieslevel data on nutrient content, though some of these aquatic foods are also nutritious and 329 contribute to micronutrient intakes globally<sup>70</sup>. Catches were identified to the lowest 330 331 taxonomic resolution available, with species information available for 95.7% of total landed 332 weight (average 87% of country-level landings). To facilitate comparison of catches across 333 regions with different species compositions, we grouped species with similar biological and 334 functional characteristics according to FAO ISSCAAP categories<sup>71</sup>. We added two new

335 categories of freshwater fish for catfishes and Latidae perches, as both are 'Miscellaneous' 336 in ISSCAAP but had large catch quantities in the catch database. Catches without species-337 level information were excluded. The country case studies also provided ex-vessel price (i.e. 338 price received at the point of landing) estimates for catch records, where available. These 339 were compiled from official sources (56% of records, 73% of catch weight), historic data 340 (23%, 16%) and estimates provided by recognized fishery experts and key stakeholders in 341 each country (11%, 6%). A gap-filling protocol was used to fill missing price estimates, using 342 a four-tiered imputation process that estimated price 1) according to each country's 343 observed price data, 2) within the most similar and best available data from neighbouring 344 countries, 3) within countries sharing the same income level, and 4) from price estimates from all remaining countries. Price estimates were available for 39% of catch records (71% 345 346 catch weight) and mostly provided in USD. Any local currency records were converted to 347 USD using bilateral exchange rates for each catch record year. For each species in each 348 country, we estimated the average total annual catch in tonnes and average price per tonne 349 in USD. We extracted each species' length at maturity (cm), or the average length at 350 maturity for mixed species catches, from Fishbase<sup>16</sup>.

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352 Next, we estimated the concentration of calcium, iron, selenium, zinc, vitamin A and omega-353 3 fatty acids of each catch record, using Bayesian model estimates from Fishbase<sup>18</sup> and 354 accessed from https://github.com/mamacneil/NutrientFishbase. Nutrient concentrations from 355 a meta-analysis of 3,558 nutrient samples from 539 species fitted to a trait-based Bayesian model, as described in<sup>4</sup>. We extracted traits for all 2,438 species in the catch database and 356 357 predicted species-level concentrations of each of the six nutrients (per 100 g of raw white 358 muscle tissue). Catches of mixed species groups were assigned the average nutrient 359 concentration of all species recorded in the catch, and higher order catches were assigned 360 family- or order-level nutrient concentrations. We estimated the nutrient density (%) of each 361 species, defined as the combined reference nutrient intake (RNI) of six nutrients (calcium, iron, selenium, zinc, omega-3 fatty acids, vitamin A) for adult women, for a 100 g portion<sup>72,73</sup>. 362 363

364 Fish affordability

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We standardised the USD price of each catch record by the relative cost of caloric adequacy (the lowest-cost set of starchy staples required to meet daily energy needs (2,109 kcal day<sup>-1</sup>, <sup>9,10</sup>). This metric facilitates comparison of foods between countries of varying economic status and food consumption patterns. We therefore defined the price of 100 g of fish relative to the cost of starchy staples in each country (i.e. the cost of adding a 100 g fish portion to an energy-sufficient diet), accounting for differences in both the type and cost of staple food in each country (e.g. rice, maize, tubers).

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We used a Bayesian mixed-effects model to predict fish affordability (i.e. fish price relative to starchy staples) for each species and ISSCAAP species group. The affordability of each catch record *i* was drawn from a lognormal distribution ( $LogN(\mu, \sigma)$ ) and fitted to varying intercepts for each species *a* and ISSCAAP species group *b*.

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\begin{array}{ll} 379 & y_i = species_a + species group_b & + \beta_1 length_at_maturity_i + \beta_2 catch_i + country_j + \\ 380 & subregion_k + region_l \end{array} \tag{1}
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Nested intercepts modelled variance in affordability among countries (*j*), subregions (*k*), and regions (*l*), and total catch (tonnes) and species body size (length at maturity, cm) were scaled to a mean of zero and fitted as continuous effects. Intercept and continuous covariates had weakly informative priors (LogN(0, 1)) and variance priors were *Exponential*(1) or U(0,10). We then extracted posterior draws for each species group, conditioned on country, subregion, region, and body size. These posterior samples provided

- country-specific affordability estimates for all species groups with catch records. Models
  were fitted using the 'Rethinking' package in R<sup>74</sup> and implemented using a MetropolisHastings sampler in Stan<sup>75</sup> for 5,000 iterations (warmup for 1,500) across three chains. We
  inspected trace plots and ensured that Rhat values were less than 1.01, indicating chains
  were well mixed.
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#### 394 Least-cost nutritious fish

395 396 Next, we identified catches that were both cheap and nutritious by integrating affordability 397 estimates for each catch record with its estimated nutrient concentration. For each catch, we 398 estimated the cost of reaching 33% nutrient adequacy<sup>15,17</sup> from a 100 g portion of unprocessed muscle tissue, defined as the portion size of a species or species group that 399 400 provides an average 33% of recommended daily intakes for adult females (18-50 years of 401 age) across 6 nutrients (calcium, iron, selenium, zinc, vitamin A, omega-3 fatty acids). This 402 metric represents the potential contribution of a single portion of fish towards recommended intakes of multiple essential nutrients that are concentrated in fish. Note that nutrient 403 adequacy is different from the cost of nutrient adequacy<sup>10</sup>, which is the lowest-cost 404 405 combination of all available food items to achieve the total recommended daily intake 406 (adequate intake or recommended dietary allowance) of energy, carbohydrates, protein, 407 lipids and 20 nutrients. Although our metric of nutrient adequacy can skew towards individual 408 nutrients with concentrations exceeding recommended intakes (e.g. selenium in fish, Fig. 2), 409 it was also positively correlated with the number of nutrient targets (1 target = ≥10% of 410 recommended nutrient intake<sup>76</sup>), showing that species with high nutrient adequacy also 411 contribute to recommended intakes of multiple nutrients (Extended Data Fig. 7).

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We used these estimates to identify the lowest-cost nutritious fish in each country, defined as the species group that reached 33% nutrient adequacy at the lowest cost (relative to starchy staples). Lowest-cost species were therefore likely locally consumed and thus could contribute to healthy diets if caught in sufficient quantities and distributed to local markets.

- 417 We also estimated the highest-cost nutritious fish in each country (species group that
- 418 reached 33% nutrient adequacy at the highest cost), as a contrast to least-cost species,
- 419 revealing catches that are least likely to contribute to affordable diets.
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421 Pelagic fish supply in sub-Saharan Africa

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We estimated the potential food supply from low-cost nutritious fish catches in sub-Saharan Africa, where fish consumption is high<sup>34</sup> but people suffer some of the highest rates of inadequate nutrient intakes in the world<sup>24</sup>. For each of the 19 low and lower-middle income countries, we extracted the total annual catch of the three lowest-cost nutritious fish groups in this region (herrings, sardines, anchovies; carp and other cyprinids; miscellaneous freshwater fish). Miscellaneous freshwater fishes were lowest-cost species in Chad and Mozambique, where miscellaneous species were small (average size ≤54 cm, Fig. 3b). We 430 therefore assumed that only small species were the lowest-cost nutritious fishes in this group

- 431 and excluded catches of large-bodied species (>54 cm).
- 432

Fisheries catch is more accessible to people living near to coastline and water bodies<sup>77</sup>. We 433 434 used the United Nations' World Population Prospects adjusted population count for 2015<sup>78</sup> to estimate the population of adults (18-65) and children (0.5-4 years old) living within 20 km of 435 a coastline or large inland water body. Marine coastlines were extracted from Natural Earth<sup>79</sup> 436 437 and large, inland water bodies (lakes with area  $\geq$  50 km<sup>2</sup> and reservoirs with capacity > 0.5 km<sup>3</sup>) were extracted from<sup>80</sup>. Spatial buffers were applied using sf<sup>81</sup> in R<sup>82</sup>. We then combined 438 439 population counts with average national fish catch estimates to measure the potential pelagic fish supply per person, assuming an edible portion of fish of 87%<sup>62</sup>. We assumed 440 441 that marine catch was only available for coastal populations and inland catch for lakeshore

- 442 populations, and thus combined population and catch estimates separately for marine and
- inland fisheries. For children, we also estimated the average contribution to RNI of calcium,
- 444 iron, and zinc from a 40 g portion of raw muscle tissue, as these nutrients are particularly
- 445 concentrated in small tropical fishes and essential for child development<sup>4</sup>.
- 446

#### 447 Data Availability

448

449 Modelled catch, price and nutrient data are available at <u>https://github.com/jpwrobinson/small-</u>
 450 <u>pelagic-fish</u>.

451

#### 452 Code Availability

453

The analysis was performed using R (version 4.2.0) and code is available at <u>https://github.com/jpwrobinson/small-pelagic-fish</u>.

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456

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- 473 Author Contributions
- 474
- 475 JPWR, DJM, NAJG and CCH conceptualized and designed the study. DJM, GAA, KB,
- 476 MMMC, PJC, GN and FS were involved in data collection. JPWR conducted the analyses

- 477 and drafted the manuscript. All authors interpreted the data, contributed to writing, and478 approved its submission.
- 479

#### 480 Competing Interests

481

482 The authors declare no competing interests.

- 483484 Figure Legends
- 485

486 Figure 1 | Affordability of a 100 g portion of fish (cost relative to a low-cost diet of 487 caloric adequacy from starchy staples). In a, the predicted affordability of each species 488 group, where points are median posterior values with 95% and 50% certainty intervals. In b, 489 affordability by country income status and **c** for each of the 39 countries. Boxplots show 490 median and 75% interquartile range across countries (lines are 1.5 \* interquartile range). 491 Points are the catch-weighted mean with error bars representing the minimum and maximum 492 affordability across species. See Extended Data Fig. 2 for equivalent country-level values in 493 \$ USD. Model fitted to catch dataset for 39 countries (n = 2290).

494

495 Figure 2 | Nutrient density of fish caught in 39 low- and middle-income countries. Bars 496 show the contribution of freshwater and marine fish groups to recommended nutrient intakes 497 (%) of six nutrients (calcium, iron, selenium, zinc, omega-3 fatty acids, vitamin A) for adult 498 women, for a 100 g portion of raw muscle tissue. Each bar is the mean nutrient contribution 499 across all species within a group (values >10% are annotated), weighted by their total catch 500 contributions, with groups categorised as primarily caught by inland or marine fisheries. 501 Adjacent text indicates the mean annual catch (tonnes) of each fish group (total from 39 502 countries), with donuts showing relative catch proportions from small- (yellow) and large-503 scale (grey) sectors. Species groups were identified as marine/inland and small/large-scale 504 according to each country's reporting of catches (Methods).

505

506 Figure 3 | Catch and identity of least-cost nutritious fishes. a Points are the cost of a 507 nutritious portion for each fish group by its body size (length at maturity, cm). Red points 508 indicate the least-cost nutritious fish group in each country (n = 39) and dashed lines 509 indicate the average cost for each income status (red = least-cost, grey = not least-cost). 510 Cost of nutrients and body size were the catch-weighted average for each group of related 511 species in each country. b Affordability of fish groups relative to the least-cost fish in each 512 country, showing the relative affordability of 239 fish groups that were more expensive than 513 the least-cost nutritious fish. c Identity and body size (length at maturity, cm) of the least-cost 514 nutritious fish groups in each country. Bars indicate the number of countries with each least-515 cost fish group, filled by income status. Small pelagic groups indicated in bold. d Proportion 516 of national catch for each fish group. Points are individual countries coloured by income 517 status, thick black lines are the median value and boxes are the minimum and maximum 518 values (for groups caught in more than one country).

519

Figure 4 | Potential food supply from small pelagic fishes. Maps show a prevalence of
 inadequate micronutrient intakes<sup>24</sup> and b average nutrient density of fishery catches in 19
 low and lower-middle income countries in sub-Saharan Africa. The annual food supply per
 person shown for c marine and d inland catches of least-cost, nutritious, small pelagic
 fishes. Countries without micronutrient intake estimates and those not included in our catch

525 526	database are white and countries with small pelagic catch records from only one ecosystem	
520 527		shaded with dots (c,d) (e.g., Chad has no marine catch). In <b>e</b> , points are the proportion small pelagic catch that could provide a daily fish portion (40 g) to all children (6 months-
528		r years old) living within 20 km of a coastline or lake. Bars are the proportion of each
529		intry's adult population living within 20 km of inland (green) and marine (blue) water. RNI
530		he average recommended daily nutrient intake of calcium, iron, and zinc in a 40 g portion
531	of s	small pelagic fish, for children 6 months4 years old, based on each country's pelagic
532	cat	ch composition (Extended Data Fig. 4). RNI for each nutrient shown in grey. Population
533		imates are adults (c,d) or children (e) living within 20 km of a coastline or large water
534		dy. 10.6 kg per person is the recommended annual intake for adults <sup>22</sup> . Low-cost catches
535	tha	t were too small to feed all children (i.e. >100% catch required) were excluded.
536 537	Ro	ferences
538	i ve	
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