1	Heterotrophic respiration and nitrogen mineralisation in
2	soils of Norway spruce, Scots pine and silver birch
3	stands in contrasting climates
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## 14 Abstract

15 Different tree species are often associated with different soil properties. Earlier studies have shown that Norway 16 spruce (Picea abies (L.) Karst.) and Scots pine (Pinus sylvestris L.), the two dominant tree species in 17 Fennoscandia, often generate soils with larger carbon (C) and nitrogen (N) pools than silver birch (Betula 18 pendula Roth.). Consequently, we hypothesised that spruce and pine would create soils with slower turnover 19 rates than birch. To test this, C and N pools and C and N mineralisation rates were determined in different soil 20 layers (humus, 0–10 cm, 10–20 cm mineral soil) at two sites with contrasting climatic conditions. One site 21 (Tönnersjöheden) was located in the temperate zone in SW Sweden and one (Kivalo) in the north boreal zone in 22 N Finland. At both sites, experimental plots with the three tree species had been established more than 50 years 23 before the study. Samples from the different soil layers were incubated at 15 °C in the laboratory for 30 days, 24 and C and N mineralisation rates were determined. In addition, earthworm abundance was estimated at 25 Tönnersjöheden but not at Kivalo (no sign of bioturbation). At Tönnersjöheden, soil C and N pools (g C or N m<sup>-</sup> 26 <sup>2</sup>) were ranked spruce>pine>birch. C mineralisation rate (mg CO<sub>2</sub>-C g<sup>-1</sup> C d<sup>-1</sup>) was higher in the birch plots than 27 in the other plots, but because of larger C pools in the spruce plots, field C mineralisation (g  $CO_2$ -C m<sup>-2</sup> yr<sup>-1</sup>) was 28 higher for spruce than for pine and birch. Field net N mineralisation (80-90 kg N ha<sup>-1</sup> yr<sup>-1</sup>) did not differ 29 significantly between tree species, but nitrification rates ( $\mu$ g NO<sub>3</sub>-N g<sup>-1</sup> C d<sup>-1</sup>) in the topsoil were higher in the 30 birch plots than in the other plots. The birch plots had larger populations of earthworms and a higher degree of 31 bioturbation than any of the coniferous plots, which probably explains the higher turnover rate of birch soil 32 organic matter (SOM). At Kivalo, C and N soil pools were significantly larger in spruce than in birch plots, and 33 C mineralisation rate was higher in birch and spruce humus than in pine humus. Net N mineralisation rate and 34 annual field net N mineralisation ( $\leq 4$  kg N ha<sup>-1</sup> yr<sup>-1</sup>) were estimated to be very low, with no effect of tree species. 35 Thus, the hypothesis of a 'birch effect' was supported at Tönnersjöheden, but only partly at Kivalo. The main 36 difference seemed to be that the earthworms at Tönnersjöheden accelerated SOM decomposition under birch, 37 whereas earthworm stimulation was negligible at Kivalo, probably because of climate-related limitations. 38

# 39 Keywords

40 Carbon mineralisation, nitrogen mineralisation, *Picea abies, Pinus sylvestris, Betula pendula,* earthworms
41

# 42 1. Introduction

43

Different tree species growing on similar sites often differ in productivity, canopy structure and the
quality and quantity of litter. This is the case for the main forest trees growing on acid forest soils in
northern Europe – Norway spruce (*Picea abies* (L.) Karst.), Scots pine (*Pinus sylvestris* L.) and silver
birch (*Betula pendula* Roth.).

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49 Even though these species are able to grow on a wide range of site types, forest management has 50 tended to restrict the species to sites where their timber production potential is greatest (Helmisaari et 51 al., 2009). For example, Norway spruce normally has higher production than Scots pine and silver 52 birch on fertile, mesic sites, while Scots pine is grown on relatively infertile, more coarser-textured 53 soils (Ekö et al., 2008). Silver birch and Scots pine have lower leaf area index than Norway spruce, 54 allowing more solar radiation to reach the ground, and therefore often have more developed 55 understorey and ground vegetation than spruce forests. The tree species also affect ground vegetation 56 and soil carbon (C) and nitrogen (N) turnover through litter and throughfall chemistry (Barbier et al., 57 2008) and microclimate, e.g. soil moisture and temperature. These factors in turn influence the 58 composition of soil organisms and their effect on soil bioturbation. Deciduous trees are thus often 59 associated with a greater abundance of soil-mixing earthworms, which are normally less abundant in 60 soils under coniferous stands.

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The current trends towards a warmer climate will probably alter the natural distribution of tree species in northern Europe, but may also have implications for the choice of tree species in forest management. Furthermore, there are reasons to expect several interactions and feedback connections between tree species, climate change and soil C sequestration. Many processes determine C sequestration rate, as it is the result of a balance between litter input on one hand and decomposition of soil organic carbon (SOC) and leaching of dissolved organic carbon (DOC) on the other. 68 The balance between litter production and decomposition rate largely determines the rate of change in 69 SOC pools. Hansson et al. (2011) found that SOC storage was significantly greater in Norway spruce 70 plots than in adjacent Scots pine and silver birch plots in the temperate zone of SW Sweden. In 71 addition, total N storage was greater under spruce than under birch. The greater basal area and above-72 ground litterfall in the spruce plots indicated higher production rates. Decomposition rates were not 73 measured, but higher decomposition rate of birch leaves than of pine and spruce needle litter is a 74 possible explanation for the much lower SOC pool in the birch humus layer. Furthermore, the 75 understorey vegetation in pine and birch plots was dominated by graminoids, forbs and ericacean 76 dwarf shrubs, whereas only mosses occurred in the spruce plots. In the north boreal zone of Finland, 77 Smolander and Kitunen (2002) and Kanerva and Smolander (2007) observed lower microbial activity 78 in terms of heterotrophic respiration in the humus layer of Scots pine compared with adjacent Norway 79 spruce and silver birch plots.

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81 The aim of the present study was to determine C mineralisation (heterotrophic respiration) and net N 82 mineralisation in soils at the sites studied by Hansson et al. (2011) in Sweden and Kanerva and 83 Smolander (2007) in Finland in order to detect possible differences in these variables between tree 84 species and between geographical positions. C and net N mineralisation in soils from the two sites was 85 measured using laboratory incubations at constant temperature (15 °C) over 30 days, and the annual 86 field mineralisation rates were calculated according to methods described by Kutsch et al. (2010). The 87 abundance of earthworms was only estimated at the Swedish site, since the structure of the humus 88 layer suggested that earthworms were abundant in some plots at that site but not at the Finnish site. 89 However, earthworms were excluded from the incubation study for reasons of comparison. The 90 incubation study thus primarily examined the influence of tree species on the quality of the soil 91 organic matter (SOM) and the microbial community. Our principal hypotheses were: 92 (1) C and net N mineralisation rate per unit C is determined by substrate quality, which was expected 93 to decrease in the order birch > spruce > pine. 94 (2) Field mineralisation per unit area is also determined by the accumulated pools of C and N in soil.

95	Specifically, we expected that stands of Norway spruce and Scots pine would create soils with larger
96	pools of C and N and slower turnover rate than stands of silver birch.
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98	2. Materials and methods
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100	2.1. Study sites
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102	Two study sites were used, one located in SW Sweden at Tönnersjöheden (56°40'N, 13°03'E) and the
103	other in N Finland at Kivalo (66°20'N, 26°40'E), close to the Arctic circle.
104	
105	The climate at Tönnersjöheden is temperate with mild winters due to the marine influence. Mean
106	annual air temperature is 6.4 °C, and mean annual precipitation is 1053 mm (Alexandersson et al.,
107	1991). The duration of the growing season (>5 °C) is 204 days (Olsson and Staaf, 1995). The soils at
108	Tönnersjöheden have a glacifluvial origin and overlie the Precambrian bedrock (Malmström, 1937;
109	Hansson et al., 2011). Most experimental plots used in the study showed signs of podzolisation,
110	although only one fulfilled all the criteria to be classified as a Podzol according to IUSS Working
111	Group WRB (2006). Five plots were classified as regosols and two as arenosols. A detailed
112	description of the soils and stand history of Tönnersjöheden can be found in Hansson et al. (2011).
113	
114	Kivalo is situated in the sub-Arctic climatic region with a short growing season (136 days) and long,
115	cold winters with a snow cover in the order of 1 m. Mean annual precipitation is 561 mm and mean
116	annual air temperature is 1.7 °C (Ostonen et al., 2007; Helmisaari et al., 2009). The soils at Kivalo are
117	glacial till soils on Precambrian bedrock. The soil type is podzolic with mor humus and vegetation of
118	the Hylocomium-Myrtillus type (Cajander, 1949).
119	

#### 120 2.2. Experimental design and stand characteristics

121

122 The experimental design at Tönnersjöheden included plots of the tree species Norway spruce, Scots 123 pine and silver birch replicated in a block design (n=3 except for birch, where n=2). The plot size was 124 in the range 720-1080 m<sup>2</sup>. Most plots used in the study were established as parts of older experiments, 125 but the previous treatments, which concerned provenance and thinning (last planned thinning in 2002 126 and an additional thinning after storm damage in one plot in 2005), were considered to cause no bias 127 for the present study. The stands of the present plots in the study area were established in 1951-1963, 128 and thus stand age at sampling ranged between 46 and 58 years. The basal area of the established 129 overstorey trees varied from 12.3 to 37.5 m<sup>2</sup> ha<sup>-1</sup> in 2009/2010, and was on average 15.4, 21.6 and 130 29.3 m<sup>2</sup> ha<sup>-1</sup> in birch, pine and spruce plots, respectively. The understorey vegetation in the Scots pine 131 and silver birch plots consisted of suppressed trees (e.g. P. abies, Fagus sylvatica, Quercus robur, 132 Sorbus aucuparia, B. pendula), bushes (e.g. Frangula alnus) and well-developed field layers of e.g. 133 *Vaccinium myrtillus*, *V. vitis-idaea*, *Deschampsia flexuosa*, *Calluna vulgaris* and *Agrostis capillaris*. 134 In the Norway spruce plots, the ground vegetation was restricted to a bottom layer of mosses, e.g. 135 Dicranum spp. and Hypnum cupressiforme. 136 137 The experimental design of the Kivalo site consisted of the same tree species as at Tönnersjöheden,

138 with three replicate plots (n=3) in each stand. The plot size was 625 m<sup>2</sup>. In contrast to Tönnersjöheden, 139 the stands at Kivalo were not replicated, but each stand contained replicate plots. The birch stand was 140 naturally regenerated, the spruce stand was planted in 1930 and the pine stand was established after 141 unsuccessful spruce regeneration, where pine was favoured at clearing. Thus, stand age at sampling 142 was 79 years. All stands were established after clear-felling a Norway spruce stand followed by 143 prescribed burning in 1926. At the time of the study by Smolander and Kitunen (2002), the basal area 144 of the tree layer was 21.3, 22.0 and 28.4 m<sup>2</sup> ha<sup>-1</sup> in the birch, pine and spruce stands, respectively. The 145 pine stands included 1.3 m<sup>2</sup> ha<sup>-1</sup> of birch and the spruce stands included 5.4 m<sup>2</sup> ha<sup>-1</sup> of birch and 3 m<sup>2</sup> 146 ha<sup>-1</sup> of pine. The understorey vegetation was dominated by V. myrtillus, but low herbs and grasses

were more abundant in the birch stand than in the coniferous stands, and the bottom layer of mosseswas more homogeneous in the spruce stand (Smolander and Kitunen, 2002).

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#### 150 2.3. Soil sampling

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152 Soil sampling at Tönnersjöheden was carried out in late August 2009. In each plot, the humus layer 153 was sampled using a 70-mm steel corer at 15 random spots. Spots allotted to superficial stones, stumps 154 or stem bases (< 50 cm distance from trees) were replaced by other spots to obtain 15 samples. The 155 mineral soil was sampled at the same spots using a 25-mm steel corer, and the soil cores were divided 156 in the field into 0-10, 10-20 and 20-30 cm soil layers. The 15 samples from each soil layer were 157 pooled except for the deepest layer, where only 5-10 samples were taken due to high stoniness. 158 Because the fresh litter layer (Oi) was thin and interwoven with mosses and other plants, this layer 159 was excluded from the study. Fragmented litter (Oe) was included in the humus layer. The humus 160 layer had an average depth of 2.1, 4.7 and 6.7 cm in the birch, pine and spruce plots, respectively. 161 162 Soil sampling at Kivalo was carried out in September 2009. Ten soil cores were randomly taken from 163 the humus layer (Oe + Oa) of each of the nine plots, using a cylindrical soil corer (60-mm diam.), 164 while 5-7 cores were taken from the mineral soil layer. The mineral soil cores were divided into 0-10 165 and 10-20 cm soil layers. The humus layer had an average depth of 2.9, 2.3 and 2.7 cm in the birch, 166 pine and spruce plots, respectively. 167 168

Some of the soil cores at the spots selected for sampling could not be taken to the full mineral soil depth of 30 cm at Tönnersjöheden or 20 cm at Kivalo because of stones. The amount of fine soil (i.e. < 2 mm, see below) was therefore only calculated for those cores that were successfully pushed through a specific soil layer. This amount of soil was then reduced according to the degree of stoniness as determined according to the method of Stendahl et al. (2009) modified from Viro (1952).

174	An additio	nal sampling of the soils at Tönnersjöheden was made in September 2010 to determine the			
175	abundance of earthworms (Oligochaeta). In each plot, samples of the litter and soil were taken from 5				
176	spots, located in the same manner as in the previous soil sampling, using a circular steel template (250				
177	cm <sup>2</sup> ). Starting from the litter surface, samples were taken from the 0-5, 5-10 and 10-15 cm soil layers				
178	by carefully excavating the soil material. At the sampling occasion, all soil layers were moist, which is				
179	often a prerequisite for earthworm presence in the topsoil.				
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182	2.4. Lab	oratory treatment			
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184	All sample	es were transported in cooling boxes to the laboratory, where they were stored fresh at 4-5			
185	°C during the preparation process before the final analyses. Live roots were removed by hand and the				
186	samples were passed through a 5-mm (humus samples) or a 2-mm (mineral soil) mesh. This procedure				
187	(1) increased soil sample homogeneity and (2) removed living fragments of roots and mycorrhiza to				
188	avoid "autotrophic" respiration.				
189					
190	The fresh 1	naterial from each sample was carefully mixed and was divided into a number of sub-			
191	samples to be used to determine: (i) dry matter content, (ii) soil pH, (iii) total C and N concentrations,				
192	and (iv) inorganic N concentration. In addition, another sub-sample was removed for C and N				
193	mineralisation studies. Water-holding capacity was assumed to be the same as for the nearby Skogaby				
194	site (Persso	on et al., 2000). The analytical procedures for (i-iv) above were:			
195	i)	Fresh weight/dry weight ratio was determined after the sub-samples were dried at 105 °C			
196		for 24 h.			
197	ii)	Soil layer pH was determined with a glass electrode in the supernatant after shaking for 2			
198		h on a rotary shaker and sedimentation in an open flask for another 22 h. The relative			
199		proportions of fresh soil and distilled water were 1:1 by volume (about 1:10 by weight of			
200		dry matter to water for humus and 1:2.5 for mineral soil).			

201	iii)	Soil samples were vacuum-dried at 60 °C for 24 h prior to analysis of total C and N				
202		concentration, which was made by dry oxidation using a Carlo-Erba NA 1500 Analyser.				
203	iv) Inorganic N was extracted by agitating mixtures of 10 g humus material or 20 g minera					
204	soil and 100 ml of 1 M KCl solution for 1 h on a rotary shaker. After filtration through					
205	Munktell filter papers (0K), the filtrate was photometrically analysed for $NH_4^+$ -N and					
206		$NO_2$ -N + $NO_3$ -N on a FIA STAR 5010 Analyser.				
207						
208	2.5. Min	eralisation study				
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210	After samp	le preparation, which was completed in about 3 weeks, each humus and mineral soil				
211	subsample	(corresponding to 16 and 100 g dry wt, respectively) was placed in a plastic container (50				
212	cm <sup>2</sup> surface	e area, 466 cm <sup>3</sup> volume) fitted with a lid with a 5-mm diameter aperture for gas exchange.				
213	These soil	microcosms were incubated at a constant temperature of 15 °C. The soil moisture level was				
214	set to 60%	of the water holding capacity (WHC), either by addition of distilled water to dry samples or				
215	by letting v	vet samples dry up to the appropriate water content. A full incubation period lasted for 30				
216	days. CO2 measurements were performed once a week after the starting day, and the mean CO2					
217	evolution rate per day was based on cumulative estimates up to day 30.					
218						
219	To determi	ne C mineralisation in the soil sample, the container lid was periodically replaced with an				
220	airtight lid	with a rubber septum. Background gas samples were taken after 15 minutes from the				
221	headspace with a syringe and were injected into a gas chromatograph (Hewlett Packard 5890, H.P.					
222	Company, Avondale, PA, USA). The measurements were repeated when an appropriate amount of					
223	CO <sub>2</sub> had accumulated in the containers, from 2 h (humus) to about 5 h (mineral soil), depending on the					
224	respiration rate. The mass of C evolved per container and hour was calculated according to Persson et					
225	al. (1989) and Persson and Wirén (1993), taking the pH-dependent solubility of CO <sub>2</sub> in the soil water					
226	into accour	ıt.				
227						

C mineralisation rate was generally expressed as g  $CO_2$ -C g<sup>-1</sup> C d<sup>-1</sup>, and quantitative data on the C pools in each soil layer enabled C mineralisation rates per m<sup>2</sup> to be calculated. Because roots and mycorrhizal mycelia were partly removed by sieving, and since there was a delay of 3 weeks between sampling and start of incubation, we considered the estimated C mineralisation to be of heterotrophic and not autotrophic origin.

- 233
- 234 Potential net N mineralisation and nitrification were calculated using the following equations
- 235 (Robertson *et al.*, 1999): Potential net N mineralisation =  $[(NH_4^+-N + NO_3^--N)_f (NH_4^+-N + NO_3^--N)_f (N$

236 N)<sub>i</sub>]/ $T_d$ ; and potential net nitrification = [(NO<sub>3</sub><sup>-</sup>-N)<sub>f</sub> - (NO<sub>3</sub><sup>-</sup>-N)<sub>i</sub>]/ $T_d$ , where the subscripts i and f

237 indicate concentrations measured before and after aerobic incubation, respectively, and  $T_{\rm d}$  indicates

238 incubation time in days. A negative value indicates microbial net immobilisation. Potential net N

239 mineralisation and nitrification rates were expressed as  $\mu g N g^{-1} C d^{-1}$ .

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#### 241 2.6. Extrapolation to the field

242 Extrapolation to the field was made by multiplying estimates of C mineralisation, net N mineralisation 243 and net nitrification rates obtained in the laboratory at 15 °C (expressed per g of C) by: (1) the amount 244 of C per soil layer, (2) the number of days per year (365), (3) a temperature-dependent factor ( $F_{ST}$ ) and 245 (4) a moisture-dependent factor ( $F_{SM}$ ).  $F_{ST}$  (Eq. 1) was calculated for each soil layer and month 246 (Persson et al., 2000) with input data on soil temperature (ST) measured at 10 cm depth (Skogaby, 247 close to Tönnersjöheden, and Kivalo). F<sub>SM</sub> (Eq. 2) was calculated for each soil layer and month with 248 input data on soil moisture (SM) measured at 10 cm depth at Skogaby and 20 cm depth at Kivalo. The 249 response function for soil moisture ( $F_{SM}$ ) was based on Seyferth (1998), who found a linear 250 relationship between relative water content (x) and C mineralisation rate.

251 
$$F_{\rm ST} = (ST - T_{\rm min})^2 / (T_{\rm ref} - T_{\rm min})^2$$
 (1)

252 
$$F_{\rm SM} = 0.8x + 0.2$$
 (2)

where *ST* is the soil temperature in the field (°C),  $T_{\min}$  is -6.2 (°C),  $T_{ref}$  is the laboratory incubation temperature (15 °C), and *x* = fraction of optimum soil moisture (our laboratory condition of 60%

255	WHC was considered as 1, as was the winter moisture at Skogaby and Kivalo of 70% water content in
256	the humus layer and about 30% in the upper mineral soil). After integration for the whole year, the
257	correction factor for converting the rates obtained in the laboratory at 15 $^\circ$ C and 60 % WHC to those
258	in the field soil ( $F_{ST} * F_{SM}$ ) was estimated to be 0.35 for Tönnersjöheden and 0.26 (pine) and 0.24
259	(spruce and birch) at Kivalo. The same correction factor was used for both C and net N mineralisation.
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261	2.7. Soil fauna
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263	The soil samples for earthworm extraction were individually spread out on 20-cm $\times$ 20-cm nets with
264	5-mm mesh in Tullgren funnels, extracted for 3 days and collected in 80% ethanol. Tullgren funnels,
265	which are not generally recommended for earthworms, seem to be highly efficient for the extraction of
266	Dendrobaena species from mor humus, provided that the inside of the funnel walls is inspected for
267	adhering worms (Malmström et al., 2009). The animals were counted and determined to species under
268	a binocular microscope.
269	
270	2.8. Statistical analysis
271	
272	The data from Tönnersjöheden was statistically analysed using an ANOVA procedure where blocks
273	and tree species were taken as sources of variation. Proc MIXED in SAS software was used in the
274	statistical analyses. At Kivalo, tree species were not replicated in a block design but each stand
275	contained replicate plots. The effect of tree species at Kivalo was, therefore, tested with paired
276	samples t-test. Results are reported as significant when p<0.05.
277	
278	3. Results
279	
280	3.1. C and N soil pools and soil pH
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282 Total amounts of C and N (g m<sup>-2</sup>) in the humus layer at Tönnersjöheden were significantly larger 283 (p<0.05) in the spruce plots than in the pine plots and were larger in both of these than in the birch 284 plots (Fig. 1). Similar differences between tree species were observed for total C pools to a depth of 20 285 cm in the mineral soil. Total N pools in the soil profile were significantly larger in the spruce plots 286 than in the pine and birch plots. C and N pools in all soil layers at Kivalo were generally smaller than 287 at Tönnersjöheden, and the total amounts of both C and N were significantly larger in spruce plots 288 than in birch plots. The C:N ratio was generally higher at Kivalo than at Tönnersjöheden, and 289 differences between tree species were largest in the humus layer (Table 1). The C:N ratio of the humus 290 layers was lower in birch plots than pine plots at both sites, and at Tönnersjöheden the birch plots had 291 also lower values than the pine plots (p<0.05). Soil pH was generally higher at Kivalo than at 292 Tönnersjöheden and pH was generally lower in spruce than in birch humus (Table 1).

- 293
- 294 3.2. C and N mineralisation rate
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C mineralisation rate (mg CO<sub>2</sub>-C g<sup>-1</sup> C d<sup>-1</sup>), determined at 15 °C in the laboratory, was generally highest in the humus layer and decreased with increasing soil depth at both sites (Fig. 2). The pine plots at Kivalo were an exception, where C mineralisation rates were almost identical in the humus and the 0-10 cm mineral soil layer. C mineralisation rate in the humus layer at Tönnersjöheden was about three-fold higher in the birch plots than in the pine and spruce plots. In contrast, the C mineralisation rate in the humus layer of the birch plots at Kivalo did not differ significantly from that in the spruce plots, whereas the pine plots had lower (p<0.05) C mineralisation rate.

At both sites, there were no significant differences between tree species in the mineral soil. With the exception of the high C mineralisation rate in the birch humus layer at Tönnersjöheden and the low C mineralisation rate in the pine plots at Kivalo, the C mineralisation rates were higher in comparable humus and mineral soil layers from Kivalo than from Tönnersjöheden.

309 Net N mineralisation rate (mg N g<sup>-1</sup>C d<sup>-1</sup>) at Tönnersjöheden, determined at 15 °C in the laboratory, 310 followed the same pattern as for C mineralisation rate, with higher rates in the humus layer than in the 311 deeper soil layers (Fig. 3). N mineralisation rate at this site was significantly higher (p<0.05) in the 312 birch plots than in the pine and spruce plots in both the organic and the 0-10 cm mineral soil layer, and 313 tended to be so even in the 10-20 cm layer. Most inorganic N produced in the humus layer was in the 314 form of ammonium, and net ammonium production was higher (p < 0.05) in birch humus than in 315 coniferous humus (Table 2). Nitrification occurred mostly in soils of the pine and birch plots. More 316 nitrate was formed in pine than spruce humus, but in the uppermost mineral soil (0-10 cm) nitrification 317 rate was higher (mg NO<sub>3</sub>-N g<sup>-1</sup>C d<sup>-1</sup>) under birch than under conifers. In contrast, the overall net N 318 mineralisation at Kivalo was very low, and there were also negative values, particularly in the humus 319 layer in the spruce plots, indicating net immobilisation during the incubation situation (Fig. 3). 320 Nitrification was negligible (Table 2). The greatest variation was observed in the humus layer in the 321 birch plots.

322

### 323 3.3. Field C and N mineralisation

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325 At both Tönnersjöheden and Kivalo, annual field C mineralisation (heterotrophic respiration, g CO<sub>2</sub>-C 326  $m^{-2} vr^{-1}$  in the humus and 0-20 cm mineral soil layers combined was estimated to be significantly 327 higher in the spruce plots than in the pine plots, and C mineralisation was also higher in spruce plots 328 than in birch plots at Tönnersjöheden (Fig. 4). This difference could be due to the significantly larger 329 C pool in the humus layer at Tönnersjöheden despite the relatively low C mineralisation rate in the 330 same layer. At Kivalo, the higher mineralisation in the spruce plots was primarily due to slightly 331 higher C mineralisation rate in combination with a tendency for a larger C pool. There was also a 332 significant difference in annual field C mineralisation between pine and birch stands in the 0-10 cm 333 mineral soil.

334

Field net N mineralisation at Tönnersjöheden combined for the humus and 0-20 cm mineral soil layers
was substantial, 8-9 g N m<sup>-2</sup> yr<sup>-1</sup>, but there was no difference between tree species (Fig. 5). However,

337	there were significant differences between tree species and soil layers in the relative proportions of
338	ammonium and nitrate. There were differences between soil layers, as net N mineralisation was
339	dominated by the humus layer in the spruce and pine plots, whereas the humus and the 0-10 cm
340	mineral soil layer were of equal importance in the birch plots. The field net N mineralisation at Kivalo
341	was very low, and there were no differences between tree species for any soil layer.
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343	3.4. Earthworm abundance and biomass
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345	The overall abundance of earthworms was significantly higher in the birch plots than in the coniferous
346	plots. Dendrobaena octaedra (Savigny) was the most abundant earthworm species at Tönnersjöheden
347	(Fig. 6). The abundance of Lumbricus rubellus (Hoffmeister), which was only found in the pine and
348	birch plots, was also higher in the birch plots. Juveniles and adults of the two species were
349	approximately equally abundant (not shown). Because L. rubellus is about 5-10 times larger than D.
350	octaedra, the earthworm biomass was much higher in the birch plots than in the coniferous plots.
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352	
353	4. Discussion
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355	The results clearly indicated that the effects of tree species on soil properties were more pronounced at
356	the temperate Tönnersjöheden site than at the boreal Kivalo site, and the effects were mostly confined
357	to the humus layer. The hypothesis that birch stands would create soils with more rapid turnover and
358	lower SOM pools than the conifer stands was supported at Tönnersjöheden. However, the results from
359	Kivalo gave little support for the hypothesis, as differences in heterotrophic activity were most marked
360	between pine on one hand and spruce and birch on the other, rather than between conifers and birch,
361	which was the case at Tönnersjöheden.
362	

363 Differences in canopy structure of the tree species may have caused different soil temperatures. Based 364 on measured soil temperatures of different stands at Kivalo, this effect was compensated for in the 365 correction factor for scaling up from laboratory (15 °C) to annual respiration in the field. However, 366 soil temperature data from the different stands at Tönnersjöheden were lacking, and instead 367 temperature data from the adjacent spruce stands at Skogaby was used for all stands. This means that 368 mineralisation rates of the birch and pine stands at Tönnersjöheden may have been underestimated. On 369 the other hand, differences in soil temperatures were probably small, since the field-layer vegetation 370 was much more developed in these stands than in the spruce stands.

371

The difference between sites means that there were different underlying causes for the seemingly general result that field C mineralisation was greater in spruce than in pine plots at both Kivalo and Tönnersjöheden. At the latter site, the higher field C mineralisation in spruce stands was an effect of larger C pools in the humus layer, whereas at Kivalo the effect was due to higher heterotrophic activity in spruce humus than in pine humus.

377

378 The differences between tree species observed at Kivalo in the present study agree with results from a 379 previous study at the same site by Smolander and Kitunen (2002). They found C mineralisation rate 380 per unit organic matter (OM) and day, measured in a 2-week incubation at 14 °C, to be higher in the 381 spruce and birch organic layer than in that of pine stands, and their estimated values were close to 382 those found in the present study. On the other hand, they reported significantly higher net N 383 mineralisation in the organic layer of the birch plot than in the pine plot, and their estimates were 384 much higher than in the present study. This difference can probably be explained by the longer 385 incubation period in their N mineralisation study (13 weeks) than in ours (30 days), because a long 386 incubation without any supply of external C or N will probably reduce microbial production and 387 favour net N mineralisation over net immobilisation.

388

Kanerva and Smolander (2007) studied C and N mineralisation at Kivalo in incubation experiments
over 8 (C) and 10 weeks (N). C mineralisation rate was higher in spruce and birch plots than in pine

391 plots for all organic soil layers, and the values decreased by almost one order of magnitude from the 392 litter layer (Oi) to the bottom of the humus layer (Oa). C mineralisation rate of the intermediate F layer 393 (Oe) was close to values in the humus (FH) layer reported by Smolander and Kitunen (2002) and in 394 the present study. Net N mineralisation was highest in the F layer, where the rates were substantially 395 higher in spruce and birch than in pine materials. The overall conclusion was that spruce and birch 396 humus was more active than pine humus. Differences between tree species may also be partly related 397 to differences in vegetation and in the litter produced; the moss cover was most homogeneous in the 398 pine plots (Smolander and Kitunen, 2002; Kanerva and Smolander, 2007). Studies of tundra soils 399 show that thicker moss cover affects microbial biomass and activity, resulting in colder soil and less 400 plant-available N (Gornall et al., 2007). Such effects are probably also applicable to north boreal 401 forests.

402

403 At Tönnersjöheden, the birch plots differed in particular from the spruce plots, whereas the pine plots 404 sometimes had an intermediate position. Three main differences between tree species could be found 405 at Tönnersjöheden: (1) C and N mineralisation rates per unit C and day were higher in birch than in 406 conifer organic layers; (2) nitrate was the major inorganic N form in birch soil in contrast to conifer 407 soils, although field N mineralisation was almost the same in soils of all tree species; and (3) 408 earthworm populations were clearly larger in birch soils than in conifer soils. The first (1) observation 409 agree with the study of Vesterdal et al. (2012) in Denmark. They found lower heterotrophic respiration 410 (mg C g<sup>-1</sup> C d<sup>-1</sup>) in the topsoil of Norway spruce than in soils under 5 broadleaved species (not birch, 411 though) as well as lower ratios between foliar litterfall C and forest floor C.

412

The greater abundance of earthworms in the birch plots at Tönnersjöheden is probably the single most important cause of the tree-species differences in C and N mineralisation, as the presence of earthworms is known to increase decomposition (Haimi and Huhta, 1990). The two earthworm species found, *D. octaedra* and *L. rubellus*, are abundant in mesic forest soils in North Europe and are also important invasive species in temperate and boreal forests of North America, along with other earthworms native to Europe (Addison, 2009). Due to their tolerance to moderate acidity, frost and 419 relatively poor food, they are common earthworms in moderately acid coniferous soils in Finland and 420 Sweden. The larger *L. rubellus* is less frost-tolerant than *D. octaedra*, which is why it probably does 421 not occur in N Finland, e.g. in Kivalo (Terhivuo and Valovirta, 1978). However, we did not 422 investigate earthworm occurrence at Kivalo, since the raw humus character of the soils of all tree 423 species indicated no or negligible earthworm activity.

424

425 Many field and laboratory studies have demonstrated the capacity of D. octaedra, L. rubellus and 426 other detritus-feeding earthworms of the forest floor to dramatically change soil conditions if 427 population densities increase (e.g. Frelich et al., 2006; Haimi and Huhta, 1990; Hale et al., 2005; 428 McLean and Parkinson, 2000; Saetre, 1998; Scheu and Parkinson, 1994). Both species consume 429 detritus and are litter-dwelling (epigeic), but in addition, the epi-endogeic L. rubellis has some 430 capacity to mix mineral soil with the organic horizon. Thus, the more blurred transition between the 431 organic layer and the mineral soil in the birch plots at Tönnersjöheden agrees with the occurrence of L. 432 rubellus (Hansson et al., 2011). Although they are comparatively acid-tolerant and can feed on 433 coniferous litter, they reach higher population densities when feeding on deciduous and herbaceous 434 litter. Liming to increase soil pH can cause significant and long-term increases in population densities 435 (Kreutzer, 1995; Persson et al., 1996). In an initial invasion in aspen forests in Canada, population 436 densities of D. octaedra were very high, 2,621 individuals per  $m^2$ , but then dropped to 76 individuals 437 per m<sup>2</sup> within a few years (Dymond et al., 1997). The lower figure is typical of northern European 438 forests and also similar to the populations in the birch plots at Tönnersjöheden. Both D. octaedra and 439 L. rubellus clearly feed well on birch litter. In a microcosm experiment where raw humus was added 440 with senescent birch leaves, L. rubellus consumed whole birch leaves except for the petiole, whereas 441 D. octaedra ripped the soft parts of leaves (Haimi and Huhta, 1990). As a result, the worms increased 442 microbial respiration (D. octaedra only slightly) and N mineralisation and raised the pH of leachate 443 water and humus; L. rubellus by 0.2-0.6 pH units and D. octaedra by 0.1-0.4 units. The abundance of 444 earthworms in birch plots at Tönnersjöheden was of a similar order of magnitude to that reported for 445 30-year-old birch following spruce in central Finland (62°N) (Räty and Huhta, 2004).

447 No earthworms were present in soil samples in our incubation experiment, but differences in C 448 respiration and N mineralisation reflected differences in microbial activity and soil organic matter 449 quality, which was influenced by the earthworms. Furthermore, the higher rate of nitrification in the 450 birch soil can be expected from the lower C/N ratio and the higher pH of the soil in birch plots. 451

452 Tönnersjöheden and Kivalo differed markedly in net N mineralisation rate. The high estimated field N 453 mineralisation at Tönnersjöheden was similar to that observed at an adjacent Norway spruce site 454 (Persson and Nilsson, 2001). In addition, N deposition in this region is high (Bergholm et al., 2003), 455 resulting in plant inorganic N availability in the order of 10 g N m<sup>-2</sup> yr<sup>-1</sup>, i.e. 100 kg N ha<sup>-1</sup>, which 456 enables high primary production. In contrast, net N mineralisation at Kivalo was very low, which is 457 typical of north boreal and tundra soils, where plants largely depend on uptake of organic N (Näsholm 458 et al., 2009). In addition, N deposition is much lower (Mustajärvi et al., 2008) than on the Swedish 459 west coast.

460

461 A number of conditions may have caused the higher nitrification rates in birch soil than pine and 462 spruce soils. Higher pH in combination with mixing of mineral soil and humus in birch soils were 463 probably the most important factors. There must also be  $NH_4^+$  available for nitrifiers. It is possible that 464 the result reflects higher abundance and activity of nitrifying bacteria in birch soils under field 465 conditions. Nitrification under deciduous trees may be stimulated by enhanced soil ammonium levels 466 during winter, since the deciduous trees have a shorter growth period than evergreen conifers when 467 nitrate uptake can take place. The result of the present study agrees well with the observations by Ste-468 Marie and Paré (1999) in Quebec, who compared soils of Betula papyrifera, Picea glauca and Pinus 469 banksiana stands, among others. However, there seems to be no general difference in nitrification 470 rates between deciduous and coniferous species. Trum et al. (2011) reported low nitrification rates in 471 soils of Norway spruce compared to high rates in Douglas-fir (Pseudotsuga menziesii Franco) soils, 472 and intermediate values in soils of oak (Ouercus petraea (Matt.) Liebl.) and beech (Fagus sylvatica 473 L.).

475 The impact of tree species on the understorey vegetation was more pronounced at Tönnersjöheden 476 than at Kivalo, as only mosses were present in the spruce plots, whereas the pine and birch plots had 477 well-developed ground and field layer vegetation dominated by graminoids, forbs and dwarf shrubs. It 478 is possible that the contribution of graminoid and forb litters in particular in the pine plots at 479 Tönnersjöheden increased the C mineralisation rate compared with the spruce plots. In contrast, the 480 mineralisation rate in the organic layer was significantly lower in pine plots than in spruce plots at 481 Kivalo, where the ground layer vegetation differed, with the pine plots having the most dense moss 482 layer, largely consisting of *Pleurozium schreberi* (Nieminen and Smolander, 2006). In spite of the fact 483 that the understorey in pine plots at Tönnersjöheden was similar to that in birch plots, the abundance 484 of earthworms was the same in pine as in spruce plots. This indicates that it was the birch litter rather 485 than the understory vegetation that was the principal cause of the greater earthworm abundance in the 486 birch plots.

487

The role of the understorey at Kivalo might have been somewhat different. Dwarf shrubs and mosses dominated, and they probably contributed to litter production at approximately equal rates. Moreover, Hilli et al. (2008) claimed that understorey vegetation contributes more to litter production in north boreal coniferous forests than in corresponding south boreal forests. Particularly moss litter could be expected to contribute more to SOM accumulation due to slower decomposition rates than e.g. *Vaccinium myrtillus* leaves. Under such conditions, tree species effects in the north boreal zone should generally be less marked than in the south boreal or temperate zones.

495

# 496 5. Conclusions

497

Tree species effects occurred mostly in the humus layer and were more pronounced at the
temperate Tönnersjöheden site than at the north boreal Kivalo site, but there were also qualitative
differences in tree species effects between sites.

501 2. Total field C heterotrophic respiration was greater in Norway spruce soil than in soils of Scots 502 pine and silver birch plots at both sites, but the underlying causes were different. At the temperate site, 503 higher field C mineralisation in spruce soil than in pine and birch soils was an effect of larger C pools 504 in the humus layer of spruce, despite higher heterotrophic activity in birch soil than spruce soil. At the 505 boreal site, higher field C mineralisation in spruce soil than in pine soil could be explained by lower 506 heterotrophic activity in pine humus.

507 3. Typical north boreal characteristics were found at Kivalo, such as low C and N soil pools, high
508 C/N ratios of SOM and low net N mineralisation rate.

At the temperate Tönnersjöheden site, the tree-species effects were manifested as differences
between soils in conifer and birch plots. This was largely due to greater abundance of earthworms in
the latter plots, which presumably caused a number of other changes such as higher pH, lower C/N
ratio and higher proportion of nitrate in total N mineralisation.

- 513
- 514

# 515 6. Acknowledgements

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## 642 Table 1

- 643 Mean values of pH (H<sub>2</sub>O) and C:N ratio in different soil layers at Tönnersjöheden and Kivalo.
- 644 Different letters indicate significant differences (p<0.05) between tree species.
- 645

		Tönnersjöheden		Kivalo		
	Silver birch	Scots pine	Norway spruce	Silver birch	Scots pine	Norway spruce
<i>pH (H<sub>2</sub>O)</i>						
Humus layer	4.58 a	4.13 b	3.70 c	4.21	4.07	4.00
0–10 cm	4.41 a	4.12 b	4.01 b	4.77	4.51	4.59
10–20 cm	4.50	4.54	4.42	5.59	5.42	5.09
C:N ratio						
Humus layer	20.4 c	25.0 b	27.2 a	31.4 b	36.0 a	33.3 ab
0–10 cm	18.7 c	24.5 b	24.8 a	26.7	32.4	25.8
10–20 cm	20.1 b	22.0 a	22.9 a	24.3	27.7	26.9

646

647

### 649 **Table 2**

650 Mean accumulation rate of NH<sub>4</sub>-N and NO<sub>3</sub>-N ( $\mu$ g N g<sup>-1</sup> C d<sup>-1</sup>) at 15 °C in the humus layer

651 (Oe + Oa) and the 0-10 and 10-20 cm mineral soil layers under different tree species at

652 Tönnersjöheden in SW Sweden and Kivalo in N Finland (SE within parentheses). Different

653 letters indicate significant differences (p<0.05) between tree species. Negative values indicate

654 net immobilisation.



	Tönnersjöheden			Kivalo		
	Silver birch	Scots pine	Norway spruce	Silver birch	Scots pine	Norway spruce
NH <sub>4</sub> -N						
Humus layer	29.7 (3.5) a	10.8 (1.6) b	9.1 (1.4) b	0.2 (0.3)	0.1 (0.0)	-1.0 (0.7)
0–10 cm	3.9 (4.6)	2.3 (1.6)	2.5 (0.9)	0.1 (0.1)	0.9 (0.6)	2.2 (1.7)
10–20 cm	1.0 (1.1)	1.1 (1.1)	0.3 (1.2)	0.8 (0.9)	0.3 (0.1)	1.1 (0.4)
NO <sub>3</sub> -N						
Humus layer	4.9 (4.6) ab	4.9 (2.5) a	0.0 (0.0) b	0.0 (0.0)	0.0 (0.0)	0.0 (0.0)
0–10 cm	9.0 (4.6) a	3.0 (1.9) b	0.1 (0.1) b	0.0 (0.0)	0.0 (0.0)	0.1 (0.1)
10–20 cm	6.2 (0.2)	2.3 (0.4)	1.9 (1.9)	0.6 (0.3)	0.0 (0.0)	0.7 (0.3)

656

658	Figure	captions
	<i>(</i> )	

659 Fig. 1. Mean C (above) and N (below) pools ( $\pm$  SE) in the humus (Oe + Oa) layer and the 0-660 10 and 10-20 cm layers of the mineral soil in stands of different tree species at 661 Tönnersjöheden and Kivalo. Different upper-case and lower-case letters indicate significant 662 differences (p<0.05) in total pools and pools of specific soil layers, respectively. 663 664 Fig. 2. Mean C mineralisation rate ( $\pm$  SE) at 15 °C in the humus (Oe + Oa) layer and the 0-10 665 and 10-20 cm layers of the mineral soil in stands of different tree species at Tönnersjöheden 666 and Kivalo. Different letters indicate significant differences (p<0.05) between tree species. 667 Fig. 3. Mean net N mineralisation rates ( $\pm$  SE) at 15 °C in the humus (Oe + Oa) layer and the 668 669 0-10 and 10-20 cm layers of the mineral soil in stands of different tree species at 670 Tönnersjöheden and Kivalo. Different letters indicate significant differences (p<0.05) 671 between tree species. 672 673 Fig. 4. Estimated field annual C mineralisation ( $\pm$  SE) in the humus (Oe + Oa) layer and the 674 0-10 and 10-20 cm layers of the mineral soil in stands of different tree species at 675 Tönnersjöheden and Kivalo. Different upper-case and lower-case letters indicate significant 676 differences (p<0.05) in total C efflux and C fluxes from specific soil layers, respectively. 677 678 Fig. 5. Estimated field annual net N mineralisation ( $\pm$  SE) in the humus (Oe + Oa) layer and 679 the 0-10 and 10-20 cm layers of the mineral soil in stands of different tree species at 680 Tönnersjöheden and Kivalo (note difference in scales). Different upper-case and lower-case 681 letters indicate significant differences (p<0.05) in total pools and pools of specific soil layers, 682 respectively. The field estimates of ammonification and nitrification are approximate and

- 683 most likely under- and overestimates, respectively, because the nitrification rate was probably
- favoured by the increase in ammonium concentration during the 30-day lab incubation.

- 686 Fig. 6. Mean abundance of earthworms (Lumbricidae) (± SE) in soil (Oi, Oe, Oa and mineral
- 687 soil 0-20 cm) in stands of different tree species at Tönnersjöheden.



- Fig. 1.







Net N mineralisation,  $\mu g N g^{-1} C d^{-1}$ 

**Fig. 3**.







705 Fig. 5.



